

North Carolina Medical Care Commission
 Underwriting Fees
 Calendar 2007

cbt:7/21/08

	Senior Underwriter	Amount of Bonds	Average Take Down	Management Fee	Expenses	Total Underwriters Discount Per \$1000 of Bonds	Underwriters Counsel	
Mission Health	Banc of America Securities	\$260,430,000.00	\$4.38	\$0.70	\$0.61	\$5.69	\$73,000.00	x
Chatham Hospital	Merrill Lynch & Co.	\$30,540,000.00	\$4.35	\$3.50	\$2.15	\$10.00	\$47,948.00	
Iredell Memorial Hospital	Banc of America Securities	\$39,465,000.00	\$2.75	\$0.00	\$1.31	\$4.06	\$45,000.00	x
Arbor Acres United Methodist Retirement Community	AG Edwards Capital Markets	\$17,765,000.00	\$5.99	\$2.00	\$1.96	\$9.95	\$27,500.00	
Angel Medical Center	Wachovia Securities	\$18,500,000.00	\$2.00	\$2.55	\$1.85	\$6.40	\$20,000.00	
Givens Estates	BB&T Capital Markets	\$66,900,000.00	\$9.37	\$5.00	\$0.64	\$15.01	\$42,500.00	
United Church Homes and Services	BB&T Capital Markets	\$15,780,000.00	\$2.00	\$5.47	\$2.53	\$10.00	\$25,465.00	
Alamance Exrtended Care (The Village at Brookwood)	BB&T Capital Markets	\$29,280,000.00	\$10.30	\$4.25	\$2.13	\$16.68	\$42,500.00	
Randolph Hospital	AG Edwards Capital Markets	\$49,230,000.00	\$1.00	\$0.40	\$1.18	\$2.58	\$45,000.00	
The Forest at Duke	Ziegler Capital Markets	\$28,200,000.00	\$7.50	\$2.50	\$2.00	\$12.00	\$42,000.00	
Wilson Medical Center	BB&T Capital Markets	\$33,825,000.00	\$4.76	\$2.62	\$1.47	\$8.85	\$35,000.00	
Sisters of Mercy Services Coproration	BB&T Capital Markets	\$4,400,000.00	\$0.50	\$7.45	\$0.57	\$8.52	\$15,000.00	
Lutheran Retirement Ministries (Twin Lakes)	Raymond James	\$39,800,000.00	\$5.00	\$0.00	\$0.50	\$5.50	\$40,000.00	x
DePaul Community Facilities, Inc.	Prager Sealy & Co.	\$30,125,000.00	\$2.50	\$3.45	\$2.67	\$8.62	\$70,794.00	
Lower Cape Fear Hospice	BB&T Capital Markets	\$4,000,000.00	\$0.50	\$8.25	\$0.50	\$9.25	\$15,000.00	
Southminster, Inc.	Ziegler Capital Markets	\$64,180,000.00	\$10.58	\$2.00	\$1.40	\$13.98	\$85,000.00	
Southminster, Inc.	Ziegler Capital Markets	\$25,550,000.00	\$2.00	\$2.00	\$1.40	\$5.40	in above	