

cbt:2/4/10

North Carolina Medical Care Commission  
Underwriter Fees  
January 1, 2009- December 31, 2009

Entity	Par Amount of Bonds	Senior Manager or Placement Agent	Gross Dollar Amount of Underwriters Discount	Amount paid Underwriters Counsel	Total Underwriters Discount and Counsel Fees	Average Take Down per \$1,000 of bonds	Management Fee per \$1,000 of bonds	Underwriting Fee per \$1,000 of bonds	Expenses (Including counsel) per \$1,000 of bonds	Total Underwriters Discount and Counsel Fee per \$1,000 of bonds	Structuring / Placement Fee BQB Issues
North Carolina Baptist Hospital	\$157,000,000	Morgan Stanley/Merrill Lynch	\$259,050.00	\$72,290.00	\$331,340.00	\$1.50	\$0.00	\$0.00	\$0.61	\$2.11	NA
WakeMed	\$169,750,000	Citi	\$2,840,824.91	\$65,888.66	\$2,906,713.67	\$15.00	\$1.00	\$0.00	\$1.12	\$17.12	NA
WakeMed	\$75,000,000	Citi	\$392,650.92	\$29,111.34	\$421,762.26	\$3.50	\$1.00	\$0.00	\$1.12	\$5.62	NA
Transylvania	\$13,240,000	Wells Fargo Brokerage Services	\$49,400.00	\$15,000.00	\$64,400.00	\$0.50	\$2.50	\$0.50	\$1.30	\$4.81	NA
Wayne Memorial	\$35,720,000	BB&T Capital Markets	\$77,160.00	\$30,000.00	\$107,160.00	\$0.00	\$2.04	\$0.00	\$0.96	\$3.00	NA
FirstHealth of the Carolinas	\$45,505,000	Citi	\$781,320.85	\$20,000.00	\$801,320.85	\$15.00	\$1.85	\$0.00	\$0.76	\$17.61	NA
FirstHealth of the Carolinas	\$45,505,000	Citi	\$183,385.15	\$20,000.00	\$203,385.15	\$2.00	\$1.85	\$0.00	\$0.62	\$4.47	NA
WakeMed	\$81,780,000	Citi	\$401,361.80	\$50,000.00	\$451,361.80	\$3.50	\$1.00	\$0.00	\$1.02	\$5.52	NA
DePaul (1)	\$30,000,000	Citizens Bank	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3.33	\$3.33	NA
Cypress Glen (1)	\$6,585,000	BB&T Capital Markets	NA	NA	NA	NA	NA	NA	NA	NA	\$50,000.00
Duke	\$180,000,000	Citi	\$1,737,038.00	\$75,000.00	\$1,812,038.00	\$7.50	\$1.50	\$0.00	\$0.65	\$10.07	NA
CN Davis	\$5,705,000	Lancaster Pollard	\$37,083.00	\$20,000.00	\$57,083.00	\$0.00	\$0.00	\$6.50	\$5.85	\$10.01	NA
High Point (1)	\$9,540,000	BB&T Capital Markets	NA	NA	NA	NA	NA	NA	NA	NA	\$0.00
FirstHealth of the Carolinas	\$54,500,000	Citi	\$482,200.00	\$40,000.00	\$522,200.00	\$7.92	\$0.50	\$0.00	\$1.16	\$9.58	NA
FirstHealth of the Carolinas (1)	\$40,830,000	Ponder as FA	NA	NA	NA	NA	NA	NA	NA	NA	\$34,000.00
Lutheran Services for the Aging (1)	\$27,364,250	BB&T Capital Markets	NA	NA	NA	NA	NA	NA	NA	NA	\$273,642.50
Lutheran Retirement Ministries (Twin Lakes) (1)	\$29,630,000	BB&T Capital Markets	NA	NA	NA	NA	NA	NA	NA	NA	\$25,500.00
Aldersgate (1)	\$29,995,000	BB&T Capital Markets	NA	NA	NA	NA	NA	NA	NA	NA	\$44,992.50

Total \$1,037,649,250 \$7,241,474.63 \$437,290.00 \$7,678,764.73 \$428,135.00

(1) Bank Qualified Bond