

## North Carolina Medical Care Commission

## Bank Bought Fees

January 1, 2011- December 31, 2011

<u>Entity</u>	<u>Series</u>	<u>Type of Issue</u>	<u>Par Amount of Tax-Exempt Debt</u>	<u>Placement Agent or Financial Advisor (NBQB)</u>	<u>Bank Purchasing Non Bank Qualified Bonds</u>	<u>Placement Agent Financial Advisor Structuring / Placement Fee</u>	<u>Bank Commitment Fee and Counsel</u>	<u>Bank Commitment and Counsel BQB per \$1,000 BQB</u>	<u>Notes</u>
Novant Health	2008A	NBQ	\$65,605,000	NA	WellsFargo Bank	\$0	\$187,860	\$1.02	3
Novant Health	2008B	NBQ	\$70,695,000	NA	Branch Banking & Trust Co.	NA	in Series A amt.	in Series A amt.	
Novant Health	2008C	NBQ	\$47,165,000	NA	Branch Banking & Trust Co.	NA	in Series A amt.	in Series A amt.	
Lower Cape Fear Hospice	2011	NBQ	\$3,400,000	BB&T Capital Markets	Branch Banking & Trust Co.	\$30,000	\$28,750	\$8.46	
WhiteStone (Masonic and Eastern Star Home of Eastern North Carolina	2011B	NBQ	\$4,700,000	Cain Brothers	RBC Bank (USA)	\$68,150	\$82,000	\$17.45	
University Health Systems of Eastern Carolina (Pitt Memorial)	2011	NBQ	\$50,000,000	Ponder	Bank of America	\$69,000	\$35,000	\$0.70	
Iredell Memorial Hospital	2007	NBQ	\$35,000,000	NA	Wells Fargo Bank	\$0	\$23,000	\$0.66	
Halifax Regional Medical Center	2011	NBQ	\$6,500,000	NA	Branch Banking & Trust Co.	NA	\$55,000	\$8.46	
Mission Health System	2011	NBQ	\$32,270,000	NA	Wells Fargo Bank	NA	\$80,675	\$2.50	
Transylvania Regional Hospital	2011	NBQ	\$15,065,000	NA	Wells Fargo Bank	NA	\$36,638	\$2.43	
Angel Medical Center	2007	NBQ	\$14,485,000	NA	Wells Fargo Bank	NA	\$36,213	\$2.50	
Cone Health	2011C	NBQ	\$50,000,000	Melio	Bank of America	NA	\$35,000	\$0.70	
Cone Health	2011D	NBQ	\$50,000,000	Melio	Bank of America	NA	in Series C amt.	in Series C amt.	
Duke University Health System	2006A	NBQ	\$63,205,000	NA	Bank of America	NA	\$35,000	\$0.24	
Duke University Health System	2006B	NBQ	\$63,210,000	NA	Bank of America	NA	in Series A amt.	in Series A amt.	
Duke University Health System	2006C	NBQ	\$19,300,000	NA	Bank of America	NA	in A	in Series A amt.	
Friends Homes	2011	NBQ	\$37,745,000	BB&T Capital Markets	Branch Banking & Trust Co.	\$25,000	\$148,235	\$3.93	
<b>Total</b>			<b>\$628,345,000</b>			<b>\$192,150</b>	<b>\$783,370</b>		

Note 1: NBQ= Non Bank Qualified Bonds

Note 2: POB = Publicly Offered Bonds toRetail and /or Institutional Buyers

Note 3: WellsFargo separately was \$0 commitment and \$35,000 for counsel