

The North Carolina Medical Care Commission  
 Selected Financial Information  
 From Audited Financial Statements for FYE 2011  
 For Hospitals and Healthcare Systems with NCMCC Debt

CBT:8/13/12

Healthcare Entity	Operating Income (Loss)	Increase (Decrease) Unrestricted Net Assets	Increase (Decrease) In Net Assets	Net Cash Provided by Operations	Increase (Decrease) In Cash and Cash Equivalents	Long Term Debt Service Coverage Ratio (Obligated Group)
Alamance Regional Medical Center(ARMC Healthcare and Affiliates)	\$4,322,739	\$4,600,252	\$4,564,633	\$25,372,899	\$4,766,191	2.80
Angel Medical Center, Inc.and Affiliate	(\$1,170,410)	(\$210,761)	(\$173,185)	\$868,005	(\$1,055,291)	1.13
Appalachian Reg. Healthcare System (Watauga, Cannon & Blowing Rock Hospitals)	\$6,430,535	\$7,953,688	\$10,382,308	\$13,995,770	\$2,950,611	3.10
Blue Ridge Healthcare System , Inc. (Grace, Valdese)	\$1,190,331	\$1,054,577	\$396,058	\$23,275,697	\$1,755,629	2.84
Blue Ridge Regional Hospital, Inc. and Affiliate (Spruce Pine Hospital)	\$105,014	\$691,877	\$813,326	\$1,746,284	(\$307,377)	2.75
Cape Fear (Cumberland County Hospital System, Inc.)	\$17,451,000	\$16,011,000	\$13,588,000	\$66,449,000	(\$6,938,000)	4.12
CaroMont Health & Affiliates (Gaston Mem.)	\$26,012,141	\$88,905,105	\$94,760,407	\$45,121,002	(\$14,142,889)	5.04
Chatham Hospital, Inc.	(\$6,718,671)	(\$6,552,553)	(\$868,170)	(\$4,426,778)	\$600,864	(1.30)
Cleveland County Health Care System	\$474,000	\$1,298,000	(\$2,542,000)	\$21,102,000	\$573,000	4.74
Doshier (J. Arthur Doshier Memorial Hospital)	\$398,668	\$1,884,752	\$1,550,128	\$3,468,707	\$2,478,550	7.09
Duke University Health System, Inc. and Affiliates	\$189,467,000	\$584,932,000	\$583,000,000	\$292,998,000	\$139,108,000	7.80
FirstHealth of the Carolinas , Inc. and Affiliates	\$10,657,000	\$12,038,000	\$12,605,000	\$59,335,000	(\$13,546,000)	4.61
Halifax Regional Medical Center , Inc.Clinics and Foundation	(\$265,838)	(\$3,010,176)	(\$2,677,803)	\$1,666,421	(\$3,742,270)	3.42
High Point Regional Health System and Affiliates	(\$11,869,811)	(\$8,808,030)	(\$7,237,340)	\$6,994,670	(\$665,798)	2.82
Hugh Chatham Memorial Hospital, Inc. and Affiliates	(\$977,366)	(\$1,952,492)	(\$1,957,169)	\$11,842,164	\$6,195,117	2.93
Iredell Memorial Hospital, Incorporated	\$4,495,470	(\$1,468,894)	(\$1,468,894)	\$12,360,328	(\$2,409,935)	4.67
Lenoir Memorial Hospital, Inc.and Affiliate	(\$987,362)	\$2,827,150	\$1,535,412	\$4,753,129	\$2,324,146	8.29
McDowell Hospital Incorporated and Affiliate	(\$3,741,067)	(\$3,365,394)	(\$3,383,086)	(\$1,492,486)	\$134,404	(3.40)
Mission Health System, Inc. and Affiliates (incl. Spruce Pine)	\$32,157,000	\$33,525,000	\$34,041,000	\$90,100,000	(\$33,943,000)	4.70
Morehead Memorial Hospital and Affiliate	\$255,982	(\$3,303,449)	(\$3,361,936)	\$3,237,545	(\$1,076,642)	1.90
Moses H. Cone Memorial Hospital and Affiliates	\$43,838,000	\$6,756,000	\$7,461,000	\$54,309,000	(\$54,078,000)	9.99
Novant Health, Inc. and Affiliates	\$20,223,000	(\$74,770,000)	(\$74,512,000)	\$64,890,000	(\$206,171,000)	2.90
Pitt (University Health Systems of Eastern Carolina, Inc.)	\$90,558,000	\$64,172,000	\$68,237,000	\$150,762,000	\$13,662,000	4.37
Randolph Hospital, Incorporated and Affiliates	\$145,615	(\$1,494,557)	(\$1,103,596)	\$5,579,758	\$13,050,439	2.61
Rex Healthcare, Inc. & Subsidiaries	\$48,856,000	\$115,765,000	\$69,059,000	\$73,044,000	\$57,785,000	8.01
Rowan Regional Medical Center, Inc. and Affiliate	(\$12,107,000)	(\$21,749,000)	(\$21,367,000)	\$9,406,000	(\$884,000)	0.90
Rutherford Hospital, Inc. and Affiliates	(\$5,576,909)	(\$5,669,334)	(\$5,647,727)	(\$2,000,431)	(\$5,203,399)	0.43
Scotland Healthcare System	\$1,441,120	(\$2,427,533)	(\$2,214,291)	\$9,071,073	(\$8,465,942)	3.10
Southeastern Regional Medical Center and Related Organizations	\$6,250,388	\$980,656	\$1,412,902	\$23,357,911	\$2,240,264	4.62
Stanly Health Services, Inc. and Affiliates	\$2,630,275	\$2,842,753	\$3,211,451	\$10,782,798	(\$3,157,430)	5.94
Transylvania Community Hospital, Inc.	(\$3,889,285)	(\$4,002,049)	(\$3,581,882)	\$5,146,619	(\$306,216)	1.63
Wake Forest Baptist Medical Center	\$49,125,000	\$290,285,000	\$307,076,000	\$103,535,000	\$15,243,000	5.10
WakeMed	\$33,470,000	\$48,599,000	\$40,379,000	\$107,371,000	\$15,025,000	4.28
Wayne Health Corporation and Affiliates	\$6,306,091	(\$10,514,643)	(\$10,429,628)	\$14,010,803	(\$10,009,032)	6.48
WestCare, Inc. and Affiliates	(\$5,990,585)	(\$8,572,033)	(\$8,547,983)	\$4,081,217	\$406,964	0.70 A
WilMed Healthcare	\$4,928,000	(\$2,244,000)	\$927,000	\$8,612,000	(\$9,349,000)	1.92
Number with positive results	25	19	19	33	17	
Number with negative results	11	17	17	3	19	
Number NR	36	36	36	36	36	
Total						
Number with LTDS Coverage above 1.20X						30
Number with LTDS Coverage below 1.20X						6
Number with Coverage NR						0
Total						36
Number with LTDS Coverage above 2.0X						27
Number with LTDS Coverage below 2.0X						9
Number with Coverage NR						0
Total						36

NR = Not Reported or Identified on Financials  
 A = Waived by LOC Provider