

The North Carolina Medical Care Commission
Selected Financial Information
From Audited Financial Statements for FYE 2012
For Hospitals and Healthcare Systems with NCMCC Debt

Healthcare Entity	Operating Income (Loss)	Increase (Decrease) Unrestricted Net Assets	Increase (Decrease) In Net Assets	Net Cash Provided by Operations	Increase (Decrease) In Cash and Cash Equivalents	Long Term Debt Service Coverage Ratio (Obligated Group) FYE 2012
Ashe Memorial Hospital	(\$1,161,239)	(\$799,974)	(\$869,567)	\$849,366	(\$315,785)	B
Alamance Regional Medical Center (ARMC Healthcare and Affiliates)	\$4,812,327	\$12,329,301	\$12,381,589	\$28,739,531	\$5,209,849	2.74
Angel Medical Center, Inc. and Affiliates	(\$621,174)	(\$364,601)	(\$266,476)	(\$1,394,517)	\$483,723	1.25
Appalachian Reg. Healthcare System (Watauga, Cannon & Blowing Rock Hospitals)	\$4,852,587	NR	\$3,932,972	\$10,322,763	(\$10,112,190)	2.84
Blue Ridge Healthcare System, Inc. (Grace, Valdese)	\$8,169,922	\$18,547,766	\$18,468,131	\$30,289,436	(\$925,313)	5.60
Blue Ridge Regional Hospital, Inc. and Affiliate (Spruce Pine Hospital)	\$1,054,281	\$5,145,041	\$4,859,205	\$4,504,827	(\$248,730)	NA
Cape Fear (Cumberland County Hospital System, Inc.)	\$14,355,000	NR	\$45,886,000	\$91,975,000	\$18,292,000	NA
CaroMont Health & Affiliates (Gaston Mem.)	\$20,899,060	\$13,116,762	\$13,994,311	\$48,161,218	\$33,996,010	5.72
Chatham Hospital, Inc.	(\$3,552,178)	NR	(\$1,601,074)	(\$1,769,504)	\$586,737	0.20
Cleveland County Health Care System	\$12,154,000	NR	\$14,437,000	\$30,923,000	\$8,563,000	6.04
Dosher (J. Arthur Dosher Memorial Hospital)	\$249,142	NR	\$1,916,956	\$145,496	\$118,028	NA
Duke University Health System, Inc. and Affiliates	\$255,610,000	(\$82,450,000)	(\$86,113,000)	\$320,496,000	\$17,757,000	6.46
FirstHealth of the Carolinas, Inc. and Affiliates	\$25,182,000	\$64,865,000	\$69,500,000	\$56,955,000	\$1,796,000	5.65
Halifax Regional Medical Center, Inc. Clinics and Foundation	\$9,787	\$1,358,674	\$1,638,531	\$3,979,085	(\$2,383,863)	3.75
High Point Regional Health System and Affiliates	(\$6,186,039)	\$1,967,054	\$3,512,994	\$17,359,432	(\$185,159)	2.59
Hugh Chatham Memorial Hospital, Inc. and Affiliates	\$516,803	\$13,044,476	\$13,167,442	\$6,879,235	\$1,346,106	3.33
Iredell Memorial Hospital, Incorporated	(\$2,403,030)	(\$2,841,430)	(\$2,841,430)	\$4,830,886	(\$1,216,110)	4.01
Lenoir Memorial Hospital, Inc. and Affiliates	(\$2,823,735)	\$7,417,741	\$7,755,895	\$5,803,983	\$546,630	5.95
Mission Health System, Inc. and Affiliates (incl. Spruce Pine)	\$55,506,000	\$133,192,000	\$133,802,000	\$143,608,000	\$1,294,000	6.20
Morehead Memorial Hospital and Affiliates	(\$2,453,937)	(\$2,565,873)	(\$2,295,873)	\$1,994,271	(\$3,434,694)	1.20
Moses H. Cone Memorial Hospital and Affiliates	\$21,433,000	\$97,994,000	\$99,420,000	(\$12,173,000)	(\$18,943,000)	20.00
Novant Health, Inc. and Affiliates	\$184,728,000	\$283,620,000	\$285,833,000	\$250,497,000	(\$25,071,000)	4.24
Rex Healthcare, Inc. & Subsidiaries	\$55,978,000	NR	\$34,728,000	\$67,413,000	(\$41,408,000)	8.61
Rutherford Hospital, Inc. and Affiliates	(\$4,556,688)	(\$252,475)	(\$212,344)	(\$550,104)	\$1,864,797	1.46
Scotland Healthcare System	(\$2,446,074)	\$4,658,206	\$4,784,929	\$4,275,916	(\$545,935)	6.60
Southeastern Regional Medical Center and Related Organizations	\$13,897,675	\$37,248,782	\$37,240,267	\$56,407,922	(\$3,264,580)	6.85
Stanly Health Services, Inc. and Affiliates	\$2,489,090	\$3,973,444	\$4,292,839	\$6,836,472	(\$5,178,569)	4.90
Transylvania Community Hospital, Inc.	(\$3,239,473)	\$145,139	\$512,948	\$3,518,515	\$1,781,748	2.95
Vidant Health (Pitt University Health Systems of Eastern Carolina, Inc.)	\$112,243,000	\$89,335,000	\$129,029,000	\$150,089,000	(\$6,559,000)	5.58
Wake Forest Baptist Medical Center	\$45,786,000	(\$19,067,000)	(\$20,447,000)	\$182,679,000	\$14,637,000	4.40
WakeMed	\$54,861,000	NR	\$87,036,000	\$109,228,000	(\$31,844,000)	5.39
Wayne Health Corporation and Affiliates	\$11,603,224	\$25,920,276	\$25,786,969	\$15,802,360	\$2,244,881	6.61
WestCare, Inc. and Affiliates	(\$7,560,236)	(\$11,786,145)	(\$11,620,040)	\$4,169,127	(\$105,174)	(0.31)
WillMed Healthcare	\$1,827,000	NR	\$13,800,000	\$17,669,000	\$557,000	2.90
Number with positive results.	23	18	25	30	17	
Number with negative results.	11	8	9	4	17	
Number NR	0	8	0	0	0	
Total	34	34	34	34	34	

Number with coverage 1.20 or above	28
Number with coverage below 1.20	2
Number with coverage NA.	4
	<u>34</u>

Number with coverage 2.0 or above.	25
Number with coverage below 2.0.	5
Number with coverage NA.	4
	<u>34</u>

NR = Not Reported or Identified on Financials
NA = Not Available
B = Lease