

North Carolina Medical Care Commission  
 Bond Counsel Fees  
 January 1, 2014 - December 31, 2014

| Entity                            | Series | Type of Debt | Notes | Par Amount of Tax-Exempt Debt | Bond Counsel Firm          | Bond Counsel Fee (Exclusive of Expenses) | Percent of Par Amount of Debt | Amount per \$1,000 of Debt | Bond Counsel Fee per Preliminary Approval | Note |
|-----------------------------------|--------|--------------|-------|-------------------------------|----------------------------|--|-------------------------------|----------------------------|---|------|
| Cone Health                       | 2011C  | NBQ          | 3     | \$50,000,000                  | McGuire Woods              | \$34,240 ]                               | 0.0342% ]                     | \$0.34 ]                   | \$34,240 ]                                | 4    |
| Cone Health                       | 2011D  | NBQ          | 3     | \$50,000,000                  | McGuire Woods              | ] ]                                      | ] ]                           | ] ]                        | ] ]                                       |      |
| Novant Health                     | 2008A  | NBQ          | 3     | \$55,105,000                  | Robinson Bradshaw & Hinson | \$35,000 ]                               | 0.0225% ]                     | \$0.23 ]                   | \$30,000 ]                                | 4    |
| Novant Health                     | 2008B  | NBQ          | 3     | \$60,195,000                  | Robinson Bradshaw & Hinson | ] ]                                      | ] ]                           | ] ]                        | ] ]                                       |      |
| Novant Health                     | 2008C  | NBQ          | 3     | \$40,280,000                  | Robinson Bradshaw & Hinson | ] ]                                      | ] ]                           | ] ]                        | ] ]                                       |      |
| Sharon Towers                     | 2001   | BQ           | 5     | \$9,265,000                   | Robinson Bradshaw & Hinson | \$15,000                                 | 0.1619%                       | \$1.62                     | \$15,000                                  |      |
| Iredell Memorial                  | 2007   | NBQ          | 3     | \$30,000,000                  | Robinson Bradshaw & Hinson | \$20,000                                 | 0.0667%                       | \$0.67                     | \$20,000                                  |      |
| First Health                      | 2014A  | NBQ          | 1     | \$18,160,000                  | Robinson Bradshaw & Hinson | \$40,000                                 | 0.2203%                       | \$2.20                     | \$40,000                                  |      |
| Deerfield                         | 2014   | NBQ          | 1     | \$24,160,000                  | Hunton & Williams          | \$45,100                                 | 0.1867%                       | \$1.87                     | \$45,000                                  |      |
| United Methodist Retirement Homes | 2014A  | NBQ          | 1     | \$12,025,000                  | Robinson Bradshaw & Hinson | \$50,000                                 | 0.4158%                       | \$4.16                     | \$50,000                                  |      |
| United Methodist Retirement Homes | 2009A  | BQ           | 5     | \$5,955,000                   | Robinson Bradshaw & Hinson | \$15,000                                 | 0.2519%                       | \$2.52                     | \$15,000                                  |      |
| Galloway Ridge                    | 2014A  | POB          | 2     | \$15,495,000                  | Robinson Bradshaw & Hinson | \$60,000                                 | 0.3872%                       | \$3.87                     | \$60,000                                  |      |
| United Methodist Retirement Homes | 2010A  | BQ           | 5     | \$9,350,000                   | Robinson Bradshaw & Hinson | \$12,500                                 | 0.1337%                       | \$1.34                     | \$15,000                                  |      |
| United Methodist Retirement Homes | 2005B  | BQ           | 5     | \$9,990,000                   | Robinson Bradshaw & Hinson | \$10,000                                 | 0.1001%                       | \$1.00                     | \$15,000                                  |      |
| United Methodist Retirement Homes | 2014B  | NBQ          | 1     | \$16,630,000                  | Robinson Bradshaw & Hinson | \$40,000                                 | 0.2405%                       | 2.41                       | \$50,000                                  |      |
| <b>Total</b>                      |        |              |       | <b>\$406,610,000</b>          |                            | <b>\$376,840</b>                         |                               |                            | <b>\$389,240</b>                          |      |

- Notes
- Note 1: NBQ = NonBank Qualifieds Bonds
  - Note 2: POB = Publicly Offered Bonds to Retail and/or Institutional Buyers
  - Note 3: Conversion of/or to Bank Bought Mode
  - Note 4: One fee for all transactions
  - Note 5: BQ = Bank Qualified Bonds