

North Carolina Medical Care Commission  
Underwriter and Placement Agent Fees  
January 1, 2014 - December 31, 2014

Entity	Series	Type of Debt	Notes	Par Amount of Tax-Exempt Debt	Senior Manager (POB Issues) Placement Agent or Structuring Agent (BQ and NBQ Issues)	Bank Purchasing BQ and/ or NBQ Bonds	Underwriters Discount and/ or Structuring Agent Fee	Fee as Percent of Par Amount of Debt	Fee Amount per \$1,000 of Debt
Cone Health	2011C	NBQ	3	\$50,000,000	NA	BofA	NA	NA	NA
Cone Health	2011D	NBQ	3	\$50,000,000	NA	BofA	NA	NA	NA
Novant Health	2008A	NBQ	3	\$55,105,000	NA	Wells Fargo	NA	NA	NA
Novant Health	2008B	NBQ	3	\$60,195,000	NA	BofA	NA	NA	NA
Novant Health	2008C	NBQ	3	\$40,280,000	NA	BofA	NA	NA	NA
Sharon Towers	2001	BQ	5	\$9,265,000	M2FAS	BB&T	\$20,000	0.2159%	\$2.16
Iredell Memorial	2007	NBQ	3	\$30,000,000	NA	Wells Fargo	NA	NA	NA
First Health	2014A	NBQ	1	\$18,160,000	Ponder	PNC	\$56,000	0.3084%	\$3.08
Deerfield	2014	NBQ	1	\$24,160,000	Ziegler	First Ciitzens	\$125,000	0.5174%	\$5.17
United Methodist Retirement Homes	2014A	NBQ	1	\$12,025,000	Ziegler	BB&T	\$90,188	0.7500%	\$7.50
United Methodist Retirement Homes	2009A	BQ	5	\$5,955,000	Ziegler	BB&T	\$20,843	0.3500%	\$3.50
Galloway Ridge	2014	POB	2	\$15,495,000	BB&T	NA	\$271,162	1.7500%	\$17.50
United Methodist Retirement Homes	2010A	BQ	5	\$9,350,000	Ziegler	BB&T	\$32,725	0.3500%	\$3.50
United Methodist Retirement Homes	2005B	BQ	5	\$9,990,000	Ziegler	BB&T	\$34,965	0.3500%	\$3.50
United Methodist Retirement Homes	2014B	NBQ	1	\$16,630,000	Ziegler	BB&T	\$83,125	0.4998%	\$5.00
<b>Total</b>				<b>\$406,610,000</b>			<b>\$734,008</b>		

## Notes

Note 1: NBQ = NonBank Qualifieds Bonds

Note 2: POB = Publicly Offered Bonds to Retail and/or Institutional Buyers

Note 3: Conversion of/or to Bank Bought Mode

Note 4: NA = No fee charged

note 5: BQ = Bank Qualified Bonds