

CBT: 06/16/16

The North Carolina Medical Care Commission  
 Selected Financial Information  
 From Audited Financial Statements for Fiscal Year Ending in 2015  
 For Hospitals and Healthcare Systems with NCMCC Debt

Healthcare Entity	Operating Income (Loss)	Increase (Decrease) Unrestricted Net Assets	Increase (Decrease) In Net Assets	Net Cash Provided by Operations	Increase (Decrease) In Cash and Cash Equivalents	Long Term Debt Service Coverage Ratio (Obligated Group) FYE 2015
Ashe Memorial Hospital	(\$438,771)	\$893,891	\$935,832	(\$157,099)	\$1,929,013	A
Appalachian Reg. Healthcare System (Watauga, Cannon & Blowing Rock Hospitals)	\$7,184,774	NR	\$10,448,647	\$22,606,120	\$780,173	4.56
Blue Ridge Healthcare System, Inc. (Grace, Valdese)	\$11,252,032	\$9,921,004	\$9,992,297	\$25,213,159	\$15,908,099	6.13
Cape Fear (Cumberland County Hospital System, Inc.)	\$24,022,000	NR	(\$41,486,000)	\$65,214,000	(\$30,716,000)	3.88
CaroMont Health & Affiliates (Gaston Mem.)	\$28,882,891	\$49,979,860	\$49,979,860	\$35,874,870	(\$9,315,050)	7.56
Chatham Hospital, Inc.	\$9,910	NR	(\$517,167)	\$69,379	(\$2,112,082)	1.30
Columbus Regional Healthcare system	\$4,937,568	NR	\$5,268,249	\$17,882,083	\$5,325,652	6.84
Dosher (J. Arthur Dosher Memorial Hospital)	(\$1,450,732)	NR	\$621,080	(\$2,770,908)	(\$3,271,890)	8.55
Duke University Health System, Inc. and Affiliates	\$354,927,000	\$171,630,000	\$170,126,000	\$493,887,000	\$267,146,000	8.52
FirstHealth of the Carolinas, Inc. and Affiliates	\$19,327,000	\$17,789,000	\$19,849,000	\$76,641,000	(\$22,488,000)	9.31
Halifax Regional Medical Center, Inc. Clinics and Foundation	\$4,776,323	\$4,284,070	\$4,274,682	\$11,969,604	\$7,000,914	5.11
Hugh Chatham Memorial Hospital, Inc. and Affiliates	\$2,050,522	(\$911,794)	(\$349,874)	\$10,240,071	\$5,160,309	3.68
Iredell Memorial Hospital, Incorporated	\$6,304,769	\$3,828,706	\$3,828,706	\$15,178,786	\$905,340	8.32
Lenoir Memorial Hospital, Inc. and Affiliate	(\$627,604)	NR	\$1,258,831	\$12,498,991	\$10,071,953	7.26
Mission Health System, Inc. and Affiliates (incl. Spruce Pine, Angel & Transylvania)	\$44,753,000	\$7,721,000	\$3,238,000	\$173,944,000	\$31,214,000	5.40
Moses H. Cone Memorial Hospital and Affiliates	\$55,792,000	(\$28,499,000)	(\$27,056,000)	\$155,902,000	(\$18,665,000)	7.71
Novant Health, Inc. and Affiliates	\$258,388,000	\$220,249,000	\$223,605,000	\$422,017,000	\$25,606,000	5.30
Rex Healthcare, Inc. & Subsidiaries	\$47,327,000	NR	\$4,284,000	\$16,918,000	\$10,756,000	7.52
Scotland Healthcare System	\$16,583,336	\$4,932,428	\$4,499,997	\$27,354,457	\$20,158,483	13.07
Southeastern Regional Medical Center and Related Organizations	\$5,527,999	(\$4,858,946)	(\$6,040,742)	\$19,987,319	\$665,330	5.38
Vidant Health (Pitt, University Health Systems of Eastern Carolina, Inc.)	\$62,713,000	NR	(\$4,070,000)	\$227,076,000	\$56,796,000	3.33
Wake Forest Baptist Medical Center	\$39,820,000	\$25,440,000	\$50,415,000	\$437,020,000	\$234,945,000	4.40
WakeMed	(\$49,902,000)	NR	(\$44,402,000)	\$63,642,000	\$41,048,000	2.76
Wayne Health Corporation and Affiliates	\$10,311,351	(\$10,800,354)	(\$10,567,246)	\$34,131,978	\$719,857	7.15

Number with positive results	20	11	16	22	18
Number with negative results	4	4	8	2	6
Number NR	0	9	0	0	0
Total	24	24	24	24	24

Number with LTDS Coverage above 1.20X	23
Number with LTDS Coverage below 1.20X	0
Number with Coverage NR	1
Total	24

Number with LTDS Coverage above 2.0X	22
Number with LTDS Coverage below 2.0X	1
Number with Coverage NR	1
Total	24

NR = Not Reported or Identified on Financials

A = Lease

Note 1 In order to provide a comprehensive picture of the financial health of a healthcare system the Information set forth in the schedule above is for each system as a whole and may include information on entitles owned by the system in addition to those obligated on MCC debt.