

North Carolina Medical Care Commission
Underwriter and Placement Agent Fees
January 1, 2015 - December 31, 2015

<u>Entity</u>	<u>Series</u>	<u>Type of Debt</u>	<u>Notes</u>	<u>Par Amount of Tax-Exempt Debt</u>	<u>Senior Manager (POB Issues) Placement Agent or Structuring Agent or Financial Advisor (BQ and NBQ Issues)</u>	<u>Bank Purchasing BQ and/ or NBQ Bonds</u>	<u>Underwriters Discount and/ or Structuring Agent Fee</u>	<u>Fee as Percent of Par Amount of Debt</u>	<u>Fee Amount per \$1,000 of Debt</u>
Mission Health	2015	POB	2	\$73,885,000	Wells Fargo Securities	NA	\$369,425	0.5000%	\$5.00
Duke University Health System	2006A	NBQ	3	\$55,720,000	NA	Specialized Lending (BofA)	\$0	NA	\$0.00
Duke University Health System	2006B	NBQ	3	\$55,730,000	NA	Specialized Lending (BofA)	\$0	NA	\$0.00
Duke University Health System	2006C	NBQ	3	\$16,875,000	NA	Specialized Lending (BofA)	\$0	NA	\$0.00
Duke University Health System	2015	TL	5	\$40,000,000	NA	BofA	\$0	NA	\$0.00
Vidant Health	2015	POB	2	\$297,100,000	Citigroup	NA	\$1,619,195	0.5450%	\$5.45
United Church Homes and Services	2015A	POB	2	\$23,180,000	Ziegler	NA	\$370,880	1.6000%	\$16.00
Maryfield Incorporated	2015	POB	2	\$66,135,000	Ziegler	NA	\$1,058,160	1.6000%	\$16.00
Rex Healthcare	2015A	POB	2	\$50,000,000	BofA Merrill Lynch	NA	\$171,000	0.3420%	\$3.42
Rex Healthcare	2015B-1	NBQ	1	\$50,000,000	Ponder & Co.	TDBank	\$153,400	6 0.3068%	\$3.07
Rex Healthcare	2015B-2	NBQ	1	\$50,000,000	Ponder & Co.	TDBank		0.0000%	\$0.00
Iredell Memorial Hospital	2007	NBQ	3	\$29,215,000	NA	BB&T	NA	NA	NA
Wayne Memorial Hospital	2015	NBQ	1	\$17,455,000	NA	BB&T	\$17,455	0.1000%	\$1.00
Presbyterian Homes	2015	NBQ	1	\$14,712,108	Ziegler	BB&T	\$17,500	0.1189%	\$1.19
Moravian Homes, Incorporated	2015	POB	2	\$42,585,000	Ziegler	NA	\$532,313	1.2500%	\$12.50
Hugh Chatham Memorial Hospital	2008	NBQ	3	\$42,235,000	Efficient Capital	Wells Fargo	\$2,500	0.0059%	\$0.06
Pines at Davidson	2015	NBQ	1	\$11,125,000	Ziegler	Sun Trust Bank	\$25,000	0.2247%	\$2.25
Mission Health	2015B-1	NBQ	1	\$27,495,000	Wells Fargo Securities	Wells Fargo	\$0	0.0000%	\$0.00
Mission Health	2015B-2	NBQ	1	\$8,570,000	Wells Fargo Securities	Wells Fargo	\$0	0.0000%	\$0.00
Mission Health	2015B-3	NBQ	1	\$11,200,000	Wells Fargo Securities	Wells Fargo	\$0	0.0000%	\$0.00
Aldersgate	2015	POB	2	\$49,240,000	BB&T Capital Markets	NA	\$861,700	1.7500%	\$17.50
Hugh Chatham Memorial Hospital	2015	NBQ	1	\$25,820,000	Efficient Capital	Siemens Financial Services	\$50,000	0.1936%	\$1.94
United Church Homes and Services	2015B	NBQ	1	\$31,570,000	Ziegler	Sun Trust	\$182,895	0.5793%	\$5.79
Total				\$1,089,847,108			\$5,431,423		

Notes
 Note 1: NBQ = NonBank Qualified Bonds
 Note 2: POB = Publicly Offered Bonds to Retail and/or Institutional Buyers
 Note 3: Conversion of/or to Bank Bought Mode
 Note 4: NA = Not Applicable
 Note 5: TL= Tax-Exempt Lease
 Note 6: FA fee for all three Rex Series