

# MAGI ~ Household Composition

1	2	3	4	5	6
Will applicant/ beneficiary <b>file</b> Taxes?	Will applicant/ beneficiary <b>file</b> Taxes?	Will applicant/ beneficiary <b>file</b> Taxes?	Will applicant/ beneficiary <b>file</b> Taxes?	Will applicant/ beneficiary <b>file</b> Taxes?	Will applicant/ beneficiary <b>file</b> Taxes?
<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>	<b>No</b>	<b>Yes</b>
Will applicant/ beneficiary be a tax <b>dependent</b> for anyone else?	Will applicant/ beneficiary be a tax <b>dependent</b> for anyone else?	Will applicant/ Beneficiary be a tax <b>dependent</b> for anyone else?			
<b>No</b>	<b>Yes</b>	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>Yes</b>
	Does the applicant/ beneficiary meet any of the <b>exceptions*?</b>	Does the applicant/ beneficiary meet any of the <b>exceptions*?</b>		Does the applicant/ beneficiary meet any of the <b>exceptions*?</b>	Does the applicant/ beneficiary meet any of the <b>exceptions*?</b>
	<b>No</b>	<b>No</b>		<b>Yes</b>	<b>Yes</b>
					

**Tax HH:** HH is applicant, co-filer spouse and a/b's tax dependents. Include live in spouse if not included in tax HH.

**Tax HH:** HH is tax filer's household claiming a/b as a dependent. Include a/b's live-in spouse if not included in tax HH.

**Non-Filer HH:** HH is applicant/beneficiary, spouse in the home, and their children in home under age 19.  
**If applicant/beneficiary is under age 19:** Also includes: live-in parent(s) and live-in siblings under age 19

**\*EXCEPTIONS:** Is the applicant/beneficiary:

1. A tax dependent of someone other than spouse or parent?
2. Under age 19 and living with both parents who will **not** file jointly?
3. Under age 19 and will be claimed by a non-custodial parent?

### **Types of Medicaid/NCHC MAGI Households**

**Tax Household** – Used as Medicaid/NCHC when applicant/beneficiary is tax filer or tax dependent and no exceptions apply. The household includes:

- Tax Filer(s)
- Tax Dependents of Tax Filer(s)
- Spouse of applicant/beneficiary, if in the home and not in the tax household

**Non-filer household** – Used when applicant/beneficiary is not tax filer or tax dependent or meets one of the exceptions. The household includes:

- Individual, and if living in the home:
- Individual's spouse
- Individual's natural, adoptive and step children under age 19

If individual is under age 19, includes same as above AND

- Individual's natural, adoptive and step parent(s) in the home
- Individual's natural, adoptive and step siblings in the home under age 19

### **Pregnant Women**

**NOTE:** Under either type of household (tax or non-filer), when a pregnant woman is the applicant/beneficiary, always include the unborn(s) in her household when determining her eligibility for any MAGI program. When the pregnant woman is a household member of another applicant/beneficiary, include only the PW – do not add the unborn(s).

