

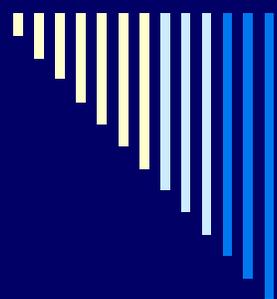
Transition Planning for Personal Care Services

**Eligibility Assessments of
Licensed Home Residents**

Talbatha Myatt

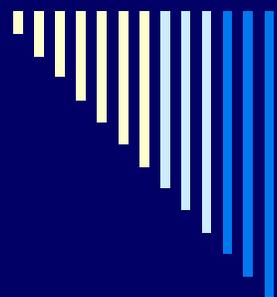
Division of Medical Assistance

June 21, 2012



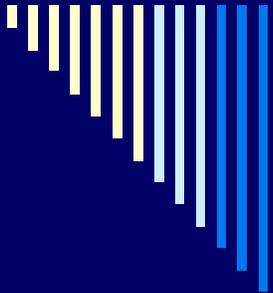
PCS Implementation

- CMS extended PCS Sunset Date from April 30, 2012 to December 31, 2012
- January 1, 2013 Implementation of Consolidated PCS program
- Comparable in-home and residential personal care eligibility and services



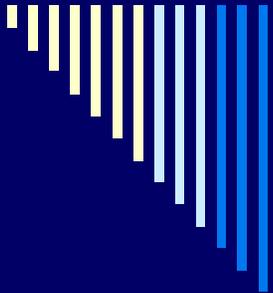
Personal Care Services

- ADL assistance
- Private residences
- Licensed care homes (Adult Care Homes, Family Care Homes, 5600a and 5600c Supervised Living Homes)



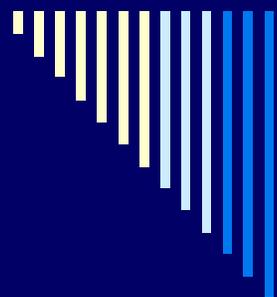
Personal Care Services

- The five qualifying ADLs are eating, dressing, bathing, toileting, and mobility.
 - Medicaid recipient who meets each of the following criteria is eligible for personal care services:
-



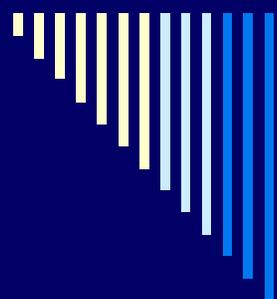
Personal Care Services

- The recipient has a medical condition, disability, or cognitive impairment, and demonstrates unmet needs for, at a minimum,
 - (i) three of the five qualifying activities of daily living (ADLs) with limited hands-on assistance;
 - (ii) two ADLs, one of which requires extensive assistance; or
 - (iii) two ADLs, one of which requires assistance at the full dependence level.
-



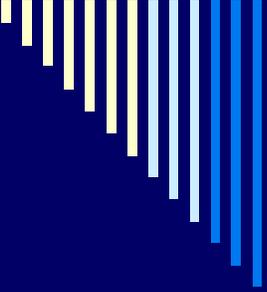
Independent Assessment (IA)

- Determines eligibility and authorized service levels
- Conducted in resident's home
- Carolinas Center for Medical Excellence (CCME) RN Assessors



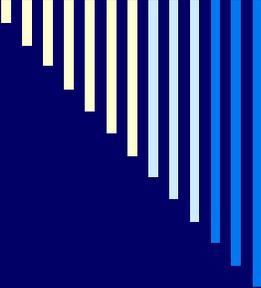
Assessment Tool and Process

- Resident functional abilities
- Medication assistance needs
- Conditions/ symptoms that affect self-performance of personal care



Assessment Tool and Process

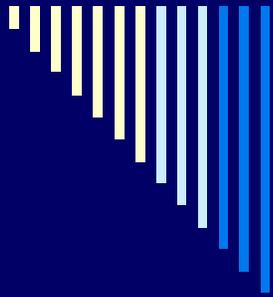
- Demonstration
 - Observation
 - Recipient interviews
 - Facility records review
 - Home staff interviews
-



Assessment Tool and Process

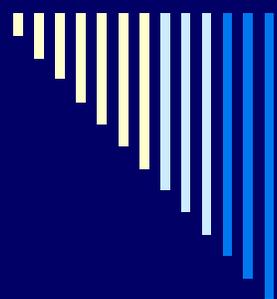
□ Facility Records for Review

- Resident confidentiality statement or agreement
 - Emergency medical release or HIPAA form
 - Guardianship documents, if applicable
 - Resident admission records; FL-2 or MR-2
 - Medication Administration Record (MAR)
 - Physician orders
 - 3050R, Service Plan
 - Aide Task List, and Supervision Notes
-



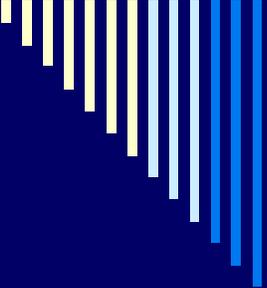
Practitioner Medical Attestation

- Medical attestation and authorization to conduct PCS eligibility assessment
- Together with IA determines resident functional eligibility and level of need for PCS
- Required for every resident who receives assessment



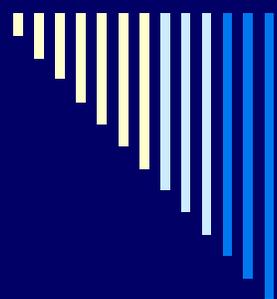
Practitioner Medical Attestation

- ❑ Licensed home provider initiates completion of form
- ❑ Home provider forwards to attesting practitioner for verification
- ❑ Practitioner returns signed form to home provider
- ❑ Home provider presents to CCME assessor at resident assessment



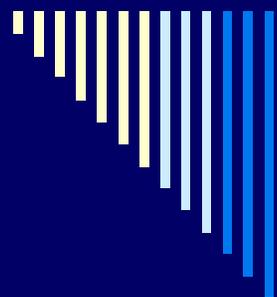
Assessment Scheduling

- DMA will share preliminary timeline of estimated IA dates by facility
 - CCME will provide two weeks advance facility contact to schedule and verify residents
 - Assessments to begin statewide July 2012
-



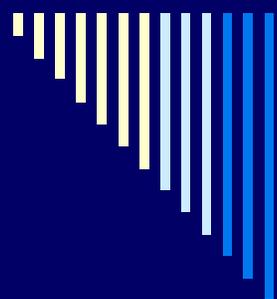
Admissions and Discharges

- Discharge reporting process in development
- Request process for new admission IAs in development
- CCME planning for return visits in the fall to assess new admissions



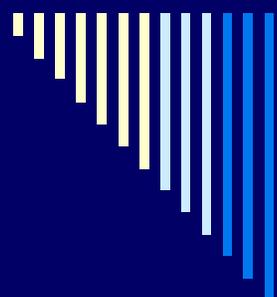
Status Change Assessments

- Appropriate if resident's personal care needs change after initial eligibility IA
- Request process in development
- Completed after period of initial assessments



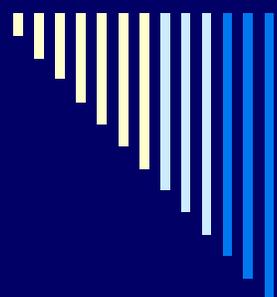
Institute for Mental Disease (IMD) Training

- IMD training for Licensed Home Care Providers
- Upcoming Webinar: June 27, 2012
- Register via DMA website



PCS Provider Training

Date	Description	Topic
July 26, 2012 September 20, 2012 November 15, 2012 all 10:00 – 11:30 a.m.	Webinar Trainings	Varied topics, including Policy and Eligibility, Recipient Appeals, Billing and Aide Documentation
August 6 – August 17, 2012	Regional Trainings for Licensed Home Providers	Eligibility Assessments, Recipient Appeals
September-October 2012	Regional Trainings for Licensed Home and Home Care Agency Providers	Policy, Billing and Aide Documentation



For More Information

General Assembly Of North Carolina
Session 2011 House Bill 950

<http://www.ncleg.net>

Personal Assistance Services (PAS)

<http://www.ncdhhs.gov/dma/pas/pas.html>