

North Carolina Medical Care Commission
 Bond Counsel Fees
 January 1, 2012- December 31, 2012

<u>Entity</u>	<u>Series</u>	<u>Date</u>	<u>Type of Debt</u>	<u>Notes</u>	<u>Par Amount of Tax-Exempt Debt</u>	<u>Bond Counsel Firm</u>	<u>Final Bond Counsel Fee (Exclusive of Expenses)</u>	<u>Percent of Par Amount of Bonds</u>	<u>Amount per \$1,000 of Debt</u>	<u>Bond Counsel Fee per Preliminary Resolution</u>	<u>Notes:</u>
FirstHealth of the Carolinas (Reissuance of 2009D)	2009D	March 4, 2012	NBQ	1	\$40,830,000	Robinson Bradshaw Hinson	\$22,000	0.0539%	\$0.54	NA	
Duke Health BoA Lease No2	NA	March 6, 2012	TEL	3	\$40,000,000	Robinson Bradshaw Hinson	\$10,000	0.0250%	\$0.25	\$15,000	
Duke Health (Reissuance of 2005A)	2005A	March 22, 2012	NBQ	1	\$107,360,000	Robinson Bradshaw Hinson	\$68,000	0.0633%	\$0.63	\$75,000	6
Carolina Adventist Systems, Inc. (CARS) 2012	2012	March 27, 2012	NBQ	1	\$13,050,000	Robinson Bradshaw Hinson	\$60,000	0.4598%	\$4.60	\$60,000	
FirstHealth of the Carolinas 2012A (RFD 2009A)	2012A	April 24, 2012	POB	2	\$45,610,000	Robinson Bradshaw Hinson	\$65,000	0.1425%	\$1.43	\$65,000	
Vidant Health (UHSEC) 2012A (RFD 1998A, 2008C and 2008E)	2012A	May 3, 2012	POB	2	\$150,500,000	Womble Carlyle Sandridge and Rice	\$90,000	0.0598%	\$0.60	\$90,000	
Duke Health Conversion 2005B	2005B	May 30, 2012	NBQ	1	\$107,360,000	Robinson Bradshaw Hinson					6
Duke Health Conversion 2005C	2005C	May 30, 2012	NBQ	1	\$107,360,000	Robinson Bradshaw Hinson					6
CHE St Joseph Pines 2012A (RFD 1998C)	2012A	June 27, 2012	POB	2	\$17,110,000	Hawkins Delafield Wood	\$24,314	0.1421%	\$1.42	\$30,000	
Duke Health 2012A	2012A	June 28, 2012	POB	2	\$300,000,000	Robinson Bradshaw Hinson	\$105,000	0.0350%	\$0.35	\$125,000	
Wayne Memorial 212 (RFD 1998)	2012	July 3, 2012	NBQ	1	\$23,290,000	McGuire Woods	\$48,500	0.2082%	\$2.08	\$50,000	
WakeMed 2012A (RFD 2001 and 2009A)	2012A	July 11, 2012	POB	2	\$294,840,000	Parker Poe	\$125,000	0.0424%	\$0.42	\$125,000	
Carol Woods 2012	2012	July 18, 2012	NBQ	1	\$22,000,000	McGuire Woods	\$50,000	0.2273%	\$2.27	\$45,000	
Duke Health 2012B (RFD 1993A)	2012B	August 28, 2012	NBQ	1	\$28,650,000	Robinson Bradshaw Hinson	\$22,500	0.0785%	\$0.79	\$30,000	
Duke Health 2012C (RFD 1985B)	2012C	August 28, 2012	NBQ	1	\$19,575,000	Robinson Bradshaw Hinson	\$22,500	0.1149%	\$1.15	\$30,000	
FirstHealth Series 2012B (RFD 2002)	2012B	October 3, 2012	NBQ	1	\$28,435,000	Robinson Bradshaw Hinson	\$47,000	0.1653%	\$1.65	\$50,000	
CN Davis 2012 (RFD 2009, 2003 and 1998)	2012	September 27, 2012	NBQ	1	\$27,665,000	Nexen Pruet	\$50,000	0.1807%	\$1.81	\$40,000	
Southeastern General 2012 (RFD 2002 and 1999)	2012	October 31, 2012	POB	2	\$40,210,000	McGuire Woods	\$65,000	0.1617%	\$1.62	\$60,000	
Wake Forest Baptist Obligated Group 2012A	2012A	November 15, 2012	POB	2	\$118,405,000	McGuire Woods	\$60,000	0.0507%	\$0.51	\$300,000	4
Wake Forest Baptist Obligated Group 2012B	2012B	November 15, 2012	POB	2	\$112,605,000	McGuire Woods	\$70,000	0.0622%	\$0.62		4
Wake Forest Baptist Obligated Group 2012C	2012C	November 15, 2012	POB	2	\$59,045,000	McGuire Woods	\$60,000	0.1016%	\$1.02		4
Wake Forest Baptist Obligated Group 2012D	2012D	December 13, 2012	NBQ	1	\$80,000,000	McGuire Woods	\$50,000	0.0625%	\$0.63		4
Lutheran Services for Aging 2012A (RFD 2009 and 2010 BQ)	2012A	December 5, 2012	POB	2	\$44,790,000	McGuire Woods	\$90,000	0.2009%	\$2.01	\$100,000	5
Lutheran Services for Aging 2012B	2012B	December 5, 2012	NBQ	1	\$26,254,401	McGuire Woods	\$35,000	0.1333%	\$1.33		5
Cape Fear Valley 2012A (RFD 2008C)	2012A	December 19, 2012	POB	2	\$108,195,000	Hunton & Williams/The Charleston Group	\$130,000	0.1202%	\$1.20	\$120,000	
Total					\$1,963,139,401		\$1,369,814			\$1,410,000	

Notes

Note 1: NBQ = NonBank Qualified Bond Issue

Note 2: POB = Publicly Offered Bonds to Retail and or Institutional Buyers

Note 3: Tax-Exempt Lease

Note 4: Fee estimate covered A, B, C and D Bond Issues

Note 5: Original preliminary approval resolution was for one fixed rate issue. NBQ later added.

Note 6: Fee covered A,B and C Issues