

The North Carolina Medical Care Commission
 Selected Financial Information
 From Audited Financial Statements for Fiscal Years Ending in 2013
 For Hospitals and Healthcare Systems with NCMCC Debt

Healthcare Entity	Operating Income (Loss)	Increase (Decrease) Unrestricted Net Assets	Increase (Decrease) In Net Assets	Net Cash Provided by Operations	Increase (Decrease) In Cash and Cash Equivalents	Long Term Debt Service Coverage Ratio (Obligated Group) FYE 2013	Long Term Debt Service Coverage Ratio (Obligated Group) FYE 2012
Ashe Memorial Hospital	(\$2,351,640)	(\$1,195,887)	(\$1,134,020)	\$26,240	\$1,166,788	B	B
Angel Medical Center, Inc. and Affiliates	\$234,746	\$5,733,442	\$5,788,900	\$1,840,555	\$315,621	1.49	1.25
Appalachian Reg. Healthcare System (Watauga, Cannon & Blowing Rock Hospitals)	\$4,494,237	\$8,571,684	\$9,652,745	\$2,378,852	(\$7,031,007)	2.77	2.60
Blue Ridge Healthcare System, Inc. (Grace, Valdese)	\$7,555,007	\$21,619,389	\$21,673,123	\$32,605,573	(\$471,938)	6.78	5.60
Blue Ridge Regional Hospital, Inc. and Affiliate (Spruce Pine Hospital)	(\$2,659,469)	(\$385,167)	(\$371,151)	(\$1,255,545)	(\$5,515,216)	1.30	4.81
Cape Fear (Cumberland County Hospital System, Inc.)	\$12,315,000	\$21,274,000	\$21,274,000	\$44,397,000	\$10,309,000	3.58	3.62
CaroMont Health & Affiliates (Gaston Mem.)	\$17,003,694	\$65,396,790	\$66,872,503	\$36,752,357	(\$4,980,000)	5.49	5.72
Chatham Hospital, Inc.	(\$3,050,480)	NA	(\$953,949)	\$3,894,380	\$1,510,743	0.50	0.20
Columbus Regional Healthcare System	(\$576,844)	\$19,651,534	\$806,078	\$999,831	(\$1,217,633)	2.50	NA
Dosher (J. Arthur Dosher Memorial Hospital)	(\$785,771)	\$943,309	\$993,268	\$2,587,642	\$84,787	8.67	6.04
Duke University Health System, Inc. and Affiliates	\$184,108,000	\$519,877,000	\$516,787,000	\$281,856,000	(\$66,020,000)	6.05	6.46
FirstHealth of the Carolinas, Inc. and Affiliates	\$13,840,000	\$51,245,000	\$51,645,000	\$25,000,000	(\$14,584,000)	6.27	4.90
Halifax Regional Medical Center, Inc. Clinics and Foundation	(\$1,258,193)	\$2,072,826	\$1,427,009	\$3,727,483	(\$1,310,635)	2.92	3.75
High Point Regional Health System and Affiliates	(\$25,098,024)	(\$7,195,236)	(\$6,725,189)	\$19,783,456	\$7,586,351	(0.22)	2.59
Hugh Chatham Memorial Hospital, Inc. and Affiliates	(\$6,282,659)	\$7,105,683	\$7,474,835	\$3,228,496	(\$4,654,738)	2.10	3.33
Iredell Memorial Hospital, Incorporated	(\$2,310,107)	\$4,791,713	\$11,194,150	\$6,376,767	\$442,352	4.71	4.01
Lenoir Memorial Hospital, Inc. and Affiliate	(\$5,286,305)	\$3,400,076	\$838,589	\$906,154	(\$3,322,828)	4.27	5.95
Mission Health System, Inc. and Affiliates (incl. Spruce Pine)	\$29,803,000	\$153,084,000	\$163,306,000	\$59,264,000	(\$35,631,000)	6.60	6.20
Moses H. Cone Memorial Hospital and Affiliates	(\$44,124,000)	\$325,986,000	\$324,074,000	\$45,347,000	\$8,814,000	9.95	20.00
Novant Health, Inc. and Affiliates	\$109,806,000	\$384,526,000	\$395,270,000	(\$42,485,000)	(\$27,455,000)	3.80	4.50
Rex Healthcare, Inc. & Subsidiaries	\$56,494,000	\$24,927,000	\$24,927,000	\$96,660,000	(\$5,316,000)	8.08	8.61
Rutherford Hospital, Inc. and Affiliates	(\$4,544,718)	(\$1,837,134)	(\$1,795,290)	(\$755,047)	(\$301,529)	1.84	1.46
Scotland Healthcare System	(\$93,082)	\$12,423,493	\$12,695,927	\$14,166,525	\$9,414,466	10.56	6.60
Southeastern Regional Medical Center and Related Organizations	\$2,537,973	\$30,529,412	\$30,315,210	\$13,725,766	\$7,134,086	7.83	6.85
Stanly Health Services, Inc. and Affiliates	(\$3,122,284)	\$5,923,917	\$5,413,313	\$5,863,843	\$730,360	4.65	5.77
Transylvania Community Hospital, Inc.	\$1,114,905	\$10,823,751	\$10,804,550	(\$3,337,770)	(\$324,778)	5.84	2.95
Vidant Health (Pitt, University Health Systems of Eastern Carolina, Inc.)	\$94,307,000	\$77,466,000	\$109,027,000	\$151,091,000	\$3,905,000	5.14	5.58
Wake Forest Baptist Medical Center	(\$56,557,000)	\$36,136,000	\$46,162,000	(\$56,324,000)	(\$18,378,000)	1.90	4.40
WakeMed	(\$14,428,000)	(\$15,564,000)	\$9,105,000	\$9,501,000	(\$32,693,000)	3.25	5.39
Wayne Health Corporation and Affiliates	\$655,468	\$46,734,533	\$46,871,603	\$15,965,826	(\$1,648,950)	3.93	6.61
WestCare, Inc. and Affiliates	(\$3,118,039)	\$1,901,476	\$1,861,053	\$4,775,184	\$295,020	NA	(0.31)
WilMed Healthcare	\$185,000	NA	\$10,367,000	\$3,147,000	(\$9,143,000)	3.80	2.90

Number with positive results	15	25	27	27	13
Number with negative results	17	5	5	5	19
Number NR	0	2	0	0	0
Total	32	32	32	32	32

Number with LTDS Coverage above 1.20X	27	29
Number with LTDS Coverage below 1.20X	2	1
Number with Coverage NR	3	2
Total	32	32

Number with LTDS Coverage above 2.0X	24	26
Number with LTDS Coverage below 2.0X	5	4
Number with Coverage NR	3	2
Total	32	32

NR = Not Reported or Identified on Financials
 A = Waived by LOC Provider
 B = Lease

Note 1 In order to provide a comprehensive picture of the financial health of a healthcare system the Information set forth in the schedule above is for each system as a whole and may include information on entities owned by the system in addition to those obligated on MCC debt.