

The North Carolina Medical Care Commission  
 Selected Financial Information  
 From Audited Financial Statements for Fiscal Years Ending in 2014  
 For Hospitals and Healthcare Systems with NCMCC Debt

Healthcare Entity	Operating Income (Loss)	Increase (Decrease) Unrestricted Net Assets	Increase (Decrease) In Net Assets	Net Cash Provided by Operations	Increase (Decrease) In Cash and Cash Equivalents	Long Term Debt Service Coverage Ratio (Obligated Group) FYE 2014	Long Term Debt Service Coverage Ratio (Obligated Group) FYE 2013
Ashe Memorial Hospital	\$605,140	\$1,917,307	\$1,908,501	\$507,000	(\$507,923)	A	A
Angel Medical Center, Inc.and Affiliate	\$2,002,735	\$1,889,111	\$1,695,805	\$6,841,782	\$3,722,323	2.27	1.49
Appalachian Reg. Healthcare System (Watauga, Cannon & Blowing Rock Hospitals)	\$9,356,032	\$5,413,050	\$9,279,088	\$27,753,798	\$9,597,056	4.38	2.77
Blue Ridge Healthcare System , Inc. (Grace, Valdese)	\$9,960,822	\$15,167,970	\$15,309,866	\$27,664,420	\$2,045,480	5.60	6.78
Blue Ridge Regional Hospital, Inc and Affiliate (Spruce Pine)	(\$2,198,402)	(\$302,549)	\$474,408	\$3,688,735	\$697,857	1.60	1.30
Cape Fear (Cumberland County Hospital System, Inc.)	\$18,669,000	\$46,841,000	\$36,506,000	\$51,042,000	(\$1,507,000)	3.65	3.58
CaroMont Health & Affiliates (Gaston Mem.)	\$25,526,041	\$89,826,766	\$90,260,763	\$55,947,230	\$26,842,313	7.44	5.49
Chatham Hospital, Inc.	(\$3,284,216)	NA	(\$2,981,406)	\$1,362,097	(\$1,000,401)	0.43	0.50
Columbus Regional Healthcare system	(\$2,381,281)	NA	\$94,065	\$1,400,754	\$3,737,436	2.54	2.50
Dosher (J. Arthur Dosher Memorial Hospital)	(\$3,188,869)	(\$2,747,243)	(\$2,708,904)	\$929,861	(\$1,662,177)	3.33	8.67
Duke University Health System, Inc. and Affiliates	\$96,408,000	\$414,450,000	\$426,586,000	\$226,190,000	(\$10,005,000)	6.14	6.05
FirstHealth of the Carolinas , Inc. and Affiliates	\$12,256,000	\$49,091,000	\$50,767,000	\$31,355,000	\$33,397,000	7.52	6.27
Halifax Regional Medical Center , Inc.Clinics and Foundation	\$1,188,201	\$2,275,233	\$2,554,450	\$9,192,585	\$4,928,689	3.99	2.92
Hugh Chatham Memorial Hospital, Inc. and Affiliates	(\$2,973,014)	\$9,712,000	\$10,009,975	\$7,653,003	\$1,375,827	3.53	2.10
Iredell Memorial Hospital, Incorporated	(\$4,415,738)	(\$2,689,003)	(\$2,689,003)	\$9,146,175	\$151,275	2.30	4.71
Lenoir Memorial Hospital, Inc.and Affiliate	(\$5,494,146)	\$2,748,781	\$2,726,639	(\$1,078,818)	(\$2,428,311)	3.14	4.27
Mission Health System, Inc. and Affiliates (incl. Spruce Pine)	\$21,500,000	\$122,226,000	\$119,333,000	\$107,543,000	(\$17,876,000)	5.80	6.60
Moses H. Cone Memorial Hospital and Affiliates	\$33,386,000	\$75,853,000	\$78,224,000	\$118,260,000	\$33,922,000	6.77	9.95
Novant Health, Inc. and Affiliates	\$166,922,000	\$102,984,000	\$106,771,000	\$319,013,000	\$104,615,000	4.60	3.80
Rex Healthcare, Inc. & Subsidiaries	\$14,486,000	NA	\$23,673,000	\$77,735,000	(\$14,960,000)	5.70	8.08
Scotland Healthcare System	\$6,720,600	\$8,221,825	\$8,556,651	\$23,804,018	\$2,016,221	9.90	10.56
Southeastern Regional Medical Center and Related Organizations	\$4,623,307	\$13,926,638	\$14,109,837	\$18,125,146	\$4,652,818	7.76	7.83
Transylvania Community Hospital, Inc.	\$246,481	\$2,127,594	\$2,151,379	\$9,520,842	\$3,430,443	6.12	5.84
Vidant Health (Pitt,University Health Systems of Eastern Carolina, Inc.)	\$82,469,000	\$102,043,000	\$72,432,000	\$143,751,000	\$33,196,000	5.51	5.14
Wake Forest Baptist Medical Center	(\$77,775,000)	(\$40,780,000)	(\$26,820,000)	\$143,364,000	\$43,541,000	1.40	1.90
WakeMed	\$4,187,000	(\$33,511,000)	\$29,924,000	\$69,219,000	(\$19,124,000)	3.77	3.25
Wayne Health Corporation and Affiliates	\$3,457,410	\$6,839,548	\$6,919,436	\$21,776,252	\$2,632,258	5.19	3.93
Number with positive results	19	19	23	26	18		
Number with negative results	8	5	4	1	9		
Number NR (includes Ashe)	0	3	0	0	0		
Total	27	27	27	27	27		
Number with LTDS Coverage above 1.20X						25	25
Number with LTDS Coverage below 1.20X						1	1
Number with Coverage NR						1	1
Total						27	27
Number with LTDS Coverage above 2.0X						23	22
Number with LTDS Coverage below 2.0X						3	4
Number with Coverage NR						1	1
Total						27	27

NR = Not Reported or Identified on Financials

A = Lease

Note 1 In order to provide a comprehensive picture of the financial health of a healthcare system the Information setforth in the schedule above is for each system as a whole and may include information on entites owned by the system in addition to those obligated on MCC debt.