Instructions for Provider Assessments

These instructions are designed to be used when completing the Initial Provider Assessment and the Comprehensive Provider Assessment including assessing for Guardianship.

When placement with a relative or other kin is being explored, the agency is required to assess the suitability of that home. This table provides an overview of when the Provider Assessment forms are required. This information is provided to ensure that county child welfare agencies use the appropriate assessment form based on the case point in case decision making.

<table>
<thead>
<tr>
<th>Point in Case Decision Making</th>
<th>Assessment Forms to be Completed</th>
<th>When to Complete</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPS Assessment; child cannot be safely maintained in own home. Parent identifies Temporary Safety Provider.</td>
<td>Initial Provider Assessment</td>
<td>Prior to child being placed with Temporary Safety Provider, and reviewed and updated prior to case decision.</td>
</tr>
<tr>
<td>CPS In-Home Services; child cannot be safely maintained in own home. Parent identified Temporary Safety Provider.</td>
<td>Initial Provider Assessment</td>
<td>Initial: Prior to child being placed with Temporary Safety Provider.</td>
</tr>
<tr>
<td></td>
<td>Comprehensive Provider Assessment</td>
<td>Comprehensive: Within 30 days of placement with Temporary Safety Provider.</td>
</tr>
<tr>
<td>CPS In-Home Services; child was placed with Temporary Safety Provider during the assessment and case was transferred to In-Home Services.</td>
<td>Comprehensive Provider Assessment</td>
<td>Within 30 days of case being transferred to In-Home Services.</td>
</tr>
<tr>
<td>Permanency Planning Services; relative/fictive kin has been identified as a placement resource.</td>
<td>Initial Provider Assessment</td>
<td>Initial: Prior to child being placed with relative/fictive kin.</td>
</tr>
<tr>
<td></td>
<td>Comprehensive Provider Assessment</td>
<td>Comprehensive: Within 30 days of placement with relative/fictive kin.</td>
</tr>
<tr>
<td>Permanency Planning Services; child was placed with Temporary Safety Provider during In-Home Services and custody was assumed within 30 days of placement.</td>
<td>Comprehensive Provider Assessment</td>
<td>Within 30 days of custody.</td>
</tr>
<tr>
<td><strong>Permanency Planning Services; guardianship with a relative, fictive kin, or foster parent is being considered after reunification and adoption have been ruled out as suitable options.</strong></td>
<td>Comprehensive Provider Assessment, including the assessment for Guardianship on page 10.</td>
<td>Within 30 days of recommending to the court that Guardianship be awarded.</td>
</tr>
</tbody>
</table>

**Optional, but recommended in order to assess the child and potential guardian prior to recommending to the court that guardianship be awarded to the caregiver.

Face Sheet

The face sheet has been incorporated into the Initial Provider Assessment.

It is important that all information requested on the face sheet be completed and updated as additional
Instructions for Provider Assessments

information is received. This face sheet will follow the case from initial placement through case closure.

**Initial Provider Assessment**

The Initial Provider Assessment is designed to address critical factors of safety and stability. The Initial Provider Assessment should be completed prior to the child(ren)’s placement in the home. Upon completion, the assessment form should be reviewed with the caretaker(s), signed and dated by the caretaker(s) and the county child welfare worker. The social work supervisor should review and sign the form as soon as possible, or on the next working day. See the Initial Provider Assessment for additional instructions on that form.

**Comprehensive Provider Assessment**

The comprehensive assessment is designed to evaluate relational issues such as bonding, attachment, nurturance, commitment, and intrafamilial relationships. This assessment is to be used with the Initial Provider Assessment as a base, and completed within 30 days of the placement, or within 30 days of initiating In-Home or Permanency Planning Services. The Comprehensive Assessment may also be used to update information about the placement in preparation for court reviews and permanency planning meetings. The child welfare worker will need professional expertise to evaluate these factors. If the child welfare worker does not have the training and experience to accurately assess the family, another child welfare worker or supervisor should accompany them on this assessment visit. Relevant factors which are unique to the family’s culture should be incorporated into each assessments of relational factors. If the family culture is not familiar to the child welfare worker, he or she should become familiar with typical differences.

Upon completion the assessment form must be reviewed with the caretaker(s), signed and dated by the caretaker(s) and the county child welfare worker. The child welfare supervisor should review and sign the form as soon as possible, or on the next working day. See the Comprehensive Provider Assessment for additional instructions on that form.

**Guidance on Comprehensive Provider Assessment Tool**

1. As the child welfare worker visits the home, he or she should create opportunities to observe how the caretaker, the child, and other household members interrelate. This may mean scheduling appointment times when the entire family and the placed child are at home.

2. Ask the caretaker if they are interested in continuing to provide a home for the child, if this is appropriate. If they are, determine through the interview and observation process their understanding and response to the child’s needs.

3. Determine the attitude of the parent and the caretaker about the child’s living arrangement and the current visitation/contact plan. Determine if these attitudes are having a negative influence on the Family Time and Contact Plan (frequency of visits, supervision, times, etc.).

4. Regardless of the case status (open investigation or case substantiation), the child needs support to deal with the trauma of maltreatment and/or separation from the parent. It is damaging for the caretaker to “take sides” about the incident, and supportive neutrality should be encouraged. For children placed out of the home, it is critically important that disciplinary methods used are sensitive to the emotional and physical injuries that may have been experienced by the child.
5. Evaluate the caretaker’s working relationship with the agency, both from the caretaker’s perspective and from the agency perspective.

6. Discuss with the caretaker which kinship resources and agency services they have accessed since the child was placed with them. Determine if other referrals have been made that were not used, and whether the family needs help to follow through. Talk with the caretaker about developmental issues that may have emerged during the placement, and possible interventive strategies.

7. Talk with the caretaker about the status of the other members of the household, including the caretaker, and the impact of placement on the family. Choose appropriate indicators of functioning based on the day-to-day activities.

8. If health issues have arisen since the initial assessment, discuss them with the caretaker.

**Guardianship Assessment**

This section of the assessment tool should be completed when recommending guardianship be awarded to a specific person(s), including relatives, fictive kin, and foster parents. This tool assesses the potential guardian’s willingness to provide a permanent home for the child and meet the child’s well-being needs, the child’s attachment to the potential guardian, the child’s feelings about the guardianship arrangement, and the child’s eligibility for guardianship assistance. All factors listed in this section must be met in order for guardianship to be pursued.

**Guardianship Assistance Program**

Factors 1–5 must be met in order for the child to be eligible for the Guardianship Assistance Program (GAP). If the child is not eligible for GAP, the potential guardian should be made fully aware that if they assume guardianship, they may be eligible for adoption assistance if they later decide to adopt.