

DMA
CHANGE NOTICE FOR MANUAL NO: 10-12,
TRANSFER OF ASSETS

DATE: JUNE 1, 2012

Manual: Aged, Blind, and Disabled Medicaid

Change No: 10-12

To: County Directors of Social Services

Effective: Upon Receipt

I. BACKGROUND

This change notice adds an Establishing Lookback Date chart as a guide in applying the correct lookback date in MA Section 2240 V.A.2.B, and corrects and updates transfer of assets examples in MA Section 2240 XII.B.

II. CONTENT OF CHANGE

MA 2240 Transfer of Assets V.A.2.B., Revised to include Establishing Lookback chart.

MA 2240 Transfer of Assets XII.B., Revised to correct and update transfer of asset examples.

III. EFFECTIVE DATE AND IMPLEMENTATION

Upon Receipt

IV. MAINTENANCE OF MANUAL

A. Remove: MA-2240, Transfer of Assets, page 9 - 20

Insert: [MA-2240](#), Transfer of Assets, page 9 - 20

B. Remove: MA-2240, Transfer of Assets, page 33 and 34

Insert: [MA-2240](#), Transfer of Assets, page 33 and 34

If you have any questions regarding this information, please contact your Medicaid Program Representative.

Craig L. Gray, MD, MBA, JD,
Director

(This material was research and written by Pam Cooper, Policy Consultant, Medicaid Eligibility Unit.)