

CHANGE NOTICE FOR MANUAL

DATE: February 22, 2007

MANUAL: EIS

CHANGE NO.: 05-07 HSF/IAS EXEMPTION FROM CITIZENSHIP/IDENTITY, CHILD ONLY
CASE IDENTIFIER, AND BENDEX MODERNIZATION

TO: COUNTY DIRECTORS OF SOCIAL SERVICES

This change notice transmits revisions to the EIS Manual. Revisions are effective March 1, 2007, unless noted otherwise.

I. EXEMPTION OF HSF AND IAS FOR CITIZEN/IDENTITY REQUIREMENTS

At application approval, individuals approved for HSF and IAS will be exempt from Citizenship/Identity requirements effective March 1, 2007. EIS will allow, but not require the Citizenship/Identity Code for HSF and IAS. Use Citizenship/Identity exemption code 50 for IV-B (HSF) children receiving Medicaid in MIC. EIS implementation will require the Citizenship/Identity Code and Date to be keyed until March 5, 2007. Hold approvals for March 1 and 2 and key them on March 5, 2007. Refer to Family and Children's Change Notice 05-07 or Adult Change Notice 07-07.

II. CHILD ONLY CASE IDENTIFIER

Effective March 5, 2007, a new field will display in EIS to show the reason why a Work First case contains children only. This field does not apply to Medicaid only cases and an entry should not be made for Medicaid only cases. This reason code will not be brought forward on transfers from Work First into Medicaid only programs.

III. BENDEX MODERNIZATION CHANGES

The Social Security Administration began modernizing the BENDEX file and process in 2006. The result is a change in the content of information that we will now see on the BENDEX sheets and the BENDEX screens. We are expected to see the 1st roll out of this new process in March 2007; however, the exact date is not yet determined.

A major change is to cleanup the BENDEX file for certain categories of clients where data stored from the SSA is incorrect or missing. This allows for receipt of only North Carolina recipients. We will store information on clients who have no social security claims. For these clients a "no title II data exists" message displays when an inquiry is performed.

Currently, we receive BENDEX files twice monthly. The new process results in weekly updates to the online BENDEX. BENDEX sheets will also be produced on a weekly basis. The BENDEX sheets and the BENDEX screens in SCC4 are redesigned to copy how the BENDEX data is displayed in the Online Verification (OLV).

Most old fields are kept and new fields are added (see BENDEX Output Summary Changes at the end of this section).

The new version has different codes for Health Insurance and Supplemental Medical Insurance and has 3 iterations of insurance history.

Health Insurance and Supplemental Medical Insurance start/end dates are provided as well as other insurance code changes.

There is an increased number of fields for the recipient's name, including a full middle name and a suffix.

The new version displays the payee and payee address from the Social Security Administration.

There is a beneficiary date of death as well as a code indicating how verified.

The monthly benefit amount is changing from what the person receives the next month to what the person is receiving in the current month.

Any SSI overpayments withheld are displayed.

The railroad information is expanded to indicate the date the benefits started and stopped.

Citizenship fields indicate the last 3 changes for country, start and stop date, and proof of citizenship (if the country is the United States). If the 'Citizenship Proof' field indicates 'Proven', you may accept this as documentation of citizenship. Refer to Family and Children's Change Notice 05-07 or Adult Change Notice 07-07.

BENDEX OUTPUT - SUMMARY CHANGES

- A. This chart displays the NEW and CHANGED fields for the BENDEX. Changed fields display any field name changes.**

N=NEW C=CHG	NEW FIELD NAME	EXPLANATION OF DIFFERENCE
N	SSA NAME	
N	SSA BIRTH DATE (MMDDCCYY)	
N	SSA DEATH DATE (MMDDCCYY)	
N	SSA DEATH DATE PROOF (IF PROVEN)	
N	CNDS BIRTH DATE IS	
N	CNDS FIRST NAME IS	
C	PAYEE NAME AND ADDRESS LINE 1- 5	PRIOR BENDEX DID NOT DISPLAY THE ADDRESS
C	CURRENT PAYMENT AMOUNT (\$\$\$\$¢¢)	PRIOR BENDEX DISPLAYED 'CURRENT PAYMENT AMT'
C	GROSS PAYABLE AMOUNT (\$\$\$\$¢¢)	PRIOR BENDEX DISPLAYED 'GROSS AMT PAYABLE'
C	MONTHLY NET BENEFIT (\$\$\$\$¢¢)	PRIOR BENDEX DISPLAYED 'NET MONTHLY BEN AMT'
N	HEALTH INSURANCE - PART A START DATE (3 OCCURRENCES) (MMCCYY)	
N	1 ST CONTINUOUS ENTITLEMENT DATE (MMCCYY)	
N	HEALTH INSURANCE - PART A END DATE (3 OCCURRENCES) (MMCCYY)	

N=NEW C=CHG	NEW FIELD NAME	EXPLANATION OF DIFFERENCE
N	HEALTH INSURANCE PREMIUM AMOUNT (\$\$\$\$¢¢)	
N	HEALTH INSURANCE BASIS FOR INSURANCE	
N	HEALTH INSURANCE REASON IF NOT COVERED	
N	HEALTH INSURANCE TYPE	
N	HEALTH INSURANCE ENROLLMENT PERIOD	
N	HEALTH INSURANCE 3 RD PARTY PREM PAYER	
N	HEALTH INSURANCE 3 RD PARTY PREM STARTED (3 OCCURRENCES) (MMCCYY)	
N	HEALTH INSURANCE 3 RD PARTY PREM ENDED (3 OCCURRENCES) (MMCCYY)	
N	HEALTH INSURANCE 3 RD PARTY CATEGORY	
N	SUPPLEMENTAL MEDICAL INSURANCE - PART B START DATE (3 OCCURRENCES) (MMCCYY)	
N	1 ST CONTINUOUS ENTITLEMENT DATE (MMCCYY)	
N	SUPPLEMENTAL MEDICAL INSURANCE - PART B END DATE (3 OCCURRENCES) (MMCCYY)	
N	SUPPLEMENTAL MEDICAL INSURANCE PREMIUM AMOUNT (\$\$\$\$¢¢)	
N	SUPPLEMENTAL MEDICAL INSURANCE BASIS FOR INSURANCE	
N	SUPPLEMENTAL MEDICAL INSURANCE REASON IF NOT COVERED	
N	SUPPLEMENTAL MEDICAL INSURANCE ENROLLMENT PERIOD	
N	SUPPLEMENTAL MEDICAL INSURANCE PREMIUM PAYER	
N	SUPPLEMENTAL MEDICAL INSURANCE 3 RD PARTY PREM STARTED (MMCCYY)	
N	SUPPLEMENTAL MEDICAL INSURANCE 3 RD PARTY PREM ENDED (MMCCYY)	
N	SUPPLEMENTAL MEDICAL INSURANCE 3 RD PARTY CATEGORY	
N	VARIABLE SUPPLEMENTAL MEDICAL INSURANCE PREMIUM (\$\$\$\$¢¢)	
N	VARIABLE SUPPLEMENTAL MEDICAL INSURANCE START DATE (3 OCCURRENCES) (MMCCYY)	
N	VARIABLE SUPPLEMENTAL MEDICAL INSURANCE TERM DATE (3 OCCURRENCES) (MMCCYY)	
N	CITIZENSHIP START DATE (3 OCCURRENCES) (MMCCYY)	
N	CITIZENSHIP STOP DATE (3 OCCURRENCES) (MMCCYY)	
N	CITIZENSHIP COUNTRY	
N	CITIZENSHIP US PROVEN	

B. This chart displays the OLD fields deleted from the BENDEX.

OLD FIELD NAME
BLACK LUNG ACCOUNT NUMBER
BLACKLUNG IDENTIFICATION CODE
BLACK LUNG ENTITLEMENT/TERM DATE
BLACK LUNG ENTITLEMENT STATUS
BLACK LUNG INDIVIDUAL PMT AMT
QUALIFIED MEDICARE BENEFICIARY INDICATOR
SUPPLEMENTAL MEDICAL INSURANCE OPTION CODE
HEALTH INSURANCE OPTION CODE
DRUG AND ALCOHOL CODE
DRUG AND ALCOHOL BENEFIT DATA
DRUG AND ALCOHOL INSTALLMENT PMT

IV. MANUAL SECTION CHANGES

A. Volume I

1. EIS 1052 - CASE LEVEL INQUIRY

Updated the Current Case Data (CD) screen to display new Child Only Reason field. **NOTE:** This field will only display a code for Work First Child Only cases.

2. EIS 1056 - COMMON NAME DATABASE

Updated the Table of Contents to include page number changes effective with Change No. 04-07.

3. EIS 1061 - X/PTR REPORT DISTRIBUTION SYSTEM

Added Report for Carolina Access Enrollment for NCHC.

4. EIS 1104 - BENDEX

The Social Security Administration began modernizing the BENDEX file and process in 2006. The result of this vast work will result in a change in the content of information that we will now see on the Bendex sheets and the Bendex screens. EIS 1104 is updated to reflect these changes.

B. Volume III

1. EIS 3051 - REDETERMINING ELIGIBILITY FOR MEDICAID ONLY PROGRAMS

Added instructions for how a county can opt out of receiving the automated DSS-8189 Appointment Notice.

2. EIS 3520 - MEDICARE ENTITLEMENT AND ENROLLMENT

Changed example of approval with future Medicare effective date.

C. Volume IV

1. EIS 4000 APPENDIX - GENERAL CODES APPENDIX
 - a. Revised the Table of Contents. Added link to Work First Child Only Case Reason Codes.
 - b. Added HSF and IAS to exemptions for Citizen/ID requirements.
 - c. Use Citizen/Identity exemption code 50 when a Title IV-B (HSF) child receives as MIC.

2. EIS 4900 APPENDIX C - DATA ENTRY APPENDIX C - EIS CASEWORKER IV-D WORKLIST

 Deleted information off of the report. IV-D CASEWORKER NUMBERS and IV-D MPI NUMBERS.

3. EIS 4900 APPENDIX E - DATA ENTRY APPENDIX E - DSS-8125

 Updated the DSS 8125 Continuation screen to show new field for entry of Child Only Reason code. **Note:** This field is only applicable to Work First Child Only cases.

V. MANUAL INSTRUCTIONS

SECTION	REMOVE PAGES	INSERT PAGES	ONLINE CHANGE
Volume I			
1052	1-2	1-2	II. C. Current Case Data
1056	Table of Contents	Table of Contents	Table of contents
1061	15-16	15-16	IX. X/PTR Report Distribution System
1104	Table of Contents	Table of Contents	Table of Contents
1104	Old Section	New Section	New Bendex Changes
Volume III			
3051	1-2	1-2	II. B. Case Management Report
3520	3-4	3-4	I.C. Application Approval-Medicare

Volume IV			
<u>4000gen Codes</u>	Table of Contents 1-2	Table of Contents 1-2	Table of Contents
<u>4000gen Codes</u>	1-2, 17-18	1-2, 17-18	Citizen/ID, Work First
<u>4900 Appendix C</u>	1-2	1-2	III. Data Entry Appendix C Child Support EIS Caseworker IV-D Worklist
<u>4900 Appendix E</u>	5-6	5-6	III. G. EIS Form 8125 Continuation Screen(s)

If you have any questions, please contact your Medicaid Program Representative.

Sincerely,

L. Allen Dobson, Jr., M.D., Assistant
Secretary for Health Policy and Medical
Assistance

(This material was researched and prepared by Sharon McDougal, EIS Project Director, Candes Smith, IEVS Coordinator, and Wanda McLeoud, and Chris Hager, EIS Program Consultants).