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THIRD PARTY HEALTH AND ACCIDENT RESOURCES INFORMATION (DMA-2041)  
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**EIS 3350 - THIRD PARTY HEALTH AND ACCIDENT RESOURCES INFORMATION (DMA-2041)  
REVISED 02/01/11 - CHANGE NO. 03-11**

**I. GENERAL INFORMATION**

When Medicaid pays claims for medical services, the Medicaid claims processor uses third party resource (TPR) information to ensure Medicaid claims are paid correctly. When an applicant/recipient (A/R) has any TPR for medical (health) and/or accident insurance, it is important to enter the TPR data in EIS. Include information about coverage by private HMOs, TRICARE (Champus), CHAMPVA, dental, vision, prescription and any other health insurance coverage. Do not enter Medicare A or Medicare B as TPR on these screens.

DMA contracts with a vendor to complete a data match with multiple insurance databases to search for comprehensive, pharmacy, and other types of insurance for Medicaid recipients. Effective January 1, 2011, this data match was expanded to include North Carolina Health Choice (NCHC) and Breast and Cervical Cancer (BCCM) Medicaid recipients. All third party resource information entered in EIS by the contractor for NCHC and BCCM recipients is written to a report in NCXPTR. This report replaced the letters from program integrity that previously notified counties of potential third party resource information that could affect NCHC and BCCM eligibility. See V. Third Party Insurance Reporting for NCHC and BCCM.

Child Support Enforcement uses information related to insurance provided by a non-custodial parent (NCP) to calculate Medicaid savings due to medical support. When the NCP or his/her spouse provides health insurance for a child on Medicaid, be sure to code this correctly in EIS. See [IV. INDIVIDUAL UPDATE](#).

Use the instructions in this section to enter TPR data in EIS. If you have questions, please contact the Eligibility Information System (EIS) Unit in the Division of Medical Assistance (DMA). See [EIS 1200](#) for contact information.

Inquire in EIS to identify TPR data for each person applying for Medicaid. Use the information as a lead to insurance benefits for the individual. You may need to add, modify or terminate TPR prior to application approval to ensure TPR is correct in EIS when benefits are approved.

**A. When an individual has open TPR in EIS, EIS automatically:**

1. Displays the TPR Insurance Type Code on EIS Individual Data.
2. Transmits TPR information to the Medicaid claims processing contractor.

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**I. GENERAL INFORMATION (cont'd)**

**B. When TPR information changes, enter the change in EIS. EIS automatically:**

1. Updates TPR information on EIS Individual Data.
2. Transmits TPR information to the Medicaid claims processing contractor.

\* DO NOT TERMINATE TPR IN EIS UNLESS THE INDIVIDUAL'S INSURANCE COVERAGE ENDS. \*

**II. ENTERING TPR DATA IN EIS**

This section contains general information needed to enter TPR data correctly in EIS. The insurance policy is the base record for TPR in EIS. A policy must have at least one individual associated with it. EIS automatically inserts policy effective dates and policy end dates based on the coverage periods of individuals on the policy.

See Figure 1, below, for a [GLOSSARY OF TERMS](#) related to TPR data.

Use the Policy Update function to add, change or delete insurance policy data in EIS. See [III. POLICY UPDATE](#).

Use the Individual Update function to change individual TPR coverage when the individual is already associated with the policy. See [IV. INDIVIDUAL UPDATE](#).

**A. Insurance Policy Number**

The insurance policy number is the key to policy data in EIS. The insurance policy number may be numeric, alpha, or both. Do not enter slashes, dashes or spaces in the number. EIS uses the insurance policy number, insurance company name code and insurance type code to uniquely identify insurance policies.

Example:

Insurance Policy Number	Insurance Company Name Code	Insurance Type Code
12345	ABC	00
12345	EFG	04
12345	RQK	16

All these policies are unique, even though the policy numbers are the same.

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**II. ENTERING TPR DATA IN EIS (cont'd)**

Enter the insurance policy number exactly as on the insurance policy or pocket ID card.

1. Group Insurance

- a. Enter the group number in the GROUP POLICY NUMBER field. Do not enter a group insurance policy number in the INSURANCE POLICY NUMBER field.
- b. Enter the policy holder's individual certificate number in the INSURANCE POLICY NUMBER field. If there is no individual certificate number, use the Social Security Number (SSN) of the policy holder. If the group insurance is with an employer, use the SSN of the policy holder, even if the policy holder is not in the case.

2. Individual Insurance

Enter the individual insurance policy number in the INSURANCE POLICY NUMBER field.

**B. Insurance Company Name Code**

EIS uses the 3-digit insurance company code to uniquely identify an insurance company.

1. Refer to Third Party Health and Accident Resource Information Inquiry, [EIS 1055](#), for instructions on how to identify the correct code.
2. If you are unable to identify the correct insurance company code using either the DMA Internet site or SCC4CICS, contact the COST AVOIDANCE UNIT of the Third Party Recovery Section at DMA. The TPR Section assigns a code, updates the on-line table, and returns the code to you.

Refer to [EIS 1200](#), State Contacts, for contact information. Mail the DMA-2053 (6/90) form which is available at

<http://info.dhhs.state.nc.us/olm/forms/dma/dma-2053-ia.pdf> or by request from the DMA mailroom.

The following information is required when requesting a new code.

- a. Insurance company name, address and phone number

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**II. ENTERING TPR DATA IN EIS (cont'd)**

- b. Policy holder's name, Social Security number, and policy number
- c. Name and EIS Individual ID of the recipient
- d. If insurance is through an employer, include the name, address, and phone number of the employer and the group policy number.
- e. A copy of the front and back of the insurance card.

**C. Insurance Type Code**

- 1. EIS uses the insurance type code to identify the type of insurance coverage. See [INSURANCE TYPE CODES](#), Figure 2, for a listing and description of the insurance type codes.
- 2. Do not enter the following types of policies:
  - a. Loss of Life/Limb
  - b. Worker's Compensation
  - c. Disability
  - d. Automobile
- 3. When an individual has more than one type of coverage, EIS displays the type code for the greatest coverage on the ID inquiry screen.

**III. POLICY UPDATE**

**A. Use the ADD/CHANGE POLICY OR ADD INDIVIDUAL (TA) screen to:**

- 1. add a new insurance policy number,
- 2. add a policy with another company or another insurance type to an existing insurance policy number,
- 3. update or delete an existing policy, and
- 4. add an individual to an existing policy.
- 5. If a policy terminates, enter an individual end date for all individuals associated with the policy. See IV. [E. Close an Open Coverage Period.](#)

**B. Enter TA in SELECTION and the policy number in KEY. Press Enter. The ADD/CHANGE POLICY OR ADD INDIVIDUAL (TA) screen displays.**

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**III. POLICY UPDATE (cont'd)**

EJA914	THIRD PARTY RECOVERY				FORM ID
ADD/CHANGE POLICY OR ADD INDIVIDUAL					
WKR NO	CTY NO	DIST	DELETE POLICY?	LAST UPDATED	
057	64	057			
POLICY NUMBER	INS COMP CD	INS TYPE CD			
123456	X55	03			
POLICY HOLDERS NAME		GRP POLICY	GROUP POLICY NAME		
RHONDA J SMITH		XR812	MGM CINEMA		
GROUP ADDRESS		CITY	ST	ZIP	
123 PHOTO DR		HOLLYWOOD	CA	32098	
INDIVIDUAL REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?		
SELECTION	KEY	123456			
	PF2 - INQ MENU PF5 - REFRESH PF8 - NEXT POLICY				

1. EIS displays the first policy with the number you entered. Press PF8 to scroll forward through other policies with that number until you see the one you wish to update.

**Confirm correct insurance policy number, insurance company code and insurance type code before updating.**

If the policy is not already in EIS, EIS displays a blank TA screen.

2. Enter or update data. Always enter your worker number, county number, and district number. Press Enter. Always check data before pressing Enter to update. When you press Enter to update policy data, EIS displays the data that will update EIS to allow you to confirm it. If data is correct, press Enter again to update EIS. If data is not as you intended, press PF3 to exit without updating. Key the action again.
3. If there are errors, EIS displays error messages at the bottom of the screen, one at a time. Correct each error and press Enter to update.
4. Press PF3 to exit without updating.

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**III. POLICY UPDATE (cont'd)**

**C. Non-Custodial Parent Indicator**

The TA screen displays the question "POL HOLDER NON-CUSTODIAL PARENT?" (NCP indicator), for each individual. EIS transmits non-custodial parent (NCP) data to the claims processor for reporting purposes.

1. If the insurance policy holder is the non-custodial parent (NCP) or his/her spouse, enter Y to the right of the EIS Individual ID, under the question.
2. If the insurance policy holder is NOT the non-custodial parent (NCP) or his/her spouse, enter N to the right of the EIS Individual ID, under the question.

**D. Function keys and online messages display at the bottom of the screen.**

Use the following function keys to enter policy updates.

**ENTER** Press ENTER when you have keyed your data and are ready to update EIS. EIS edits the screen for errors and displays them one at a time.

**PF2** Press PF2 to return to the EIS INQUIRY MENU.

**PF3** Press PF3 to exit without updating.

**PF5** Press PF5 to clear the screen before you press ENTER to update. EIS erases the data you entered and displays the original screen.

Press PF5 after you update to display the Policy Update screen for this policy again.

**PF8** Press PF8 to display the next policy with the same policy number.

**E. Add a New Policy**

Perform TP Inquiry to identify any existing policies with this policy number, as well as the individuals associated with each policy.

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**III. POLICY UPDATE (cont'd)**

The following data is required to add a policy:

Insurance Policy Number  
Insurance Company Code  
Insurance Type Code  
Policy Holder Name  
Individual Data for at least one individual (EIS Individual ID, Begin Date, Relationship and Policy Holder Non-Custodial Parent indicator)

1. Enter required data. Key over existing data to add coverage with another company and/or another insurance type for this policy number.
2. Press Enter to update. EIS displays the screen again, including the name of the individual associated with the individual id you entered. Always check data before pressing Enter to update.
3. Press Enter to update.

**EXAMPLE:**

Policy 123, Company XYZ, Type 00 is already in EIS. The individual also has prescription coverage with the same policy number with another company. Key ABC over XYZ in the INS COMP CODE field. Key 16 over 00 in the INS TYPE field. A message displays-such as "You are adding new coverage with another company and coverage type to this policy."

**F. Add an Individual to an Existing Policy**

Perform TI Inquiry to determine whether the individual is already associated with the policy.

The following data is required to add an individual to an existing policy:

EIS Individual ID  
Individual TPR Begin Date  
(Individual TPR End Date is optional when adding an individual to a policy.)

1. Enter individual data. You may add up to 8 individuals on one screen.
2. Press Enter to update. EIS displays the screen again, including the name of the individual(s) associated with the individual id(s) you entered.
3. Press Enter to update.

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**III. POLICY UPDATE (cont'd)**

**G. Update Policy Data**

The following data can be added to or updated on an existing policy:

Individual Data-(Add an individual only)

Group Policy Data

The Insurance Policy Number cannot be changed.

1. Enter data to add it.  
Key over existing data to modify it.  
Space out data to delete it.
2. Press Enter to update. EIS displays the screen again, including the name of the individual associated with the individual ID you entered. Always check data before pressing Enter to update.
3. Press Enter to update.

**H. Delete a Policy**

**Delete a policy ONLY IF IT WAS ENTERED IN ERROR. DELETING A POLICY REMOVES ALL TRACES OF IT FROM EIS.** To close individual coverage, enter an individual End Date. See IV. [E.](#)

1. Enter Y under DELETE POLICY to delete the policy.
2. Press Enter to update. EIS displays the screen again with a message to confirm you wish to delete the policy. Always check data before pressing Enter to update.
3. Press Enter to delete the policy.
4. Press PF3 if you do NOT want to delete the policy.

**IV. INDIVIDUAL UPDATE**

**A. Use the INDIVIDUAL UPDATE screen to:**

1. add a new coverage period,
2. delete the end date of a coverage period to re-open the insurance coverage,
3. change a begin or end date, and
4. delete a coverage period.

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**IV. INDIVIDUAL UPDATE (cont'd)**

5. combine coverage periods in EIS. In the past, TPR was often entered in EIS to match Medicaid coverage periods. If the insurance coverage is continuous, you may wish to combine periods of coverage into one continuous period.

EXAMPLE:

EIS HAS:	INSURANCE IS REALLY CONTINUOUS. CHANGE EIS TO:
BEGIN      END 01011999    06301999 12012000    05312001 08012002	BEGIN      END 01011999

You cannot use this screen to add an individual to a policy for the first time. See [III. POLICY UPDATE](#).

The following data can be added, updated or deleted:  
 Begin and End Date  
 Relationship Code  
 Policy Holder Non-Custodial Parent indicator

- B. Enter TU in Selection and the EIS Individual ID in KEY. Press Enter. The INDIVIDUAL UPDATE (TU) screen displays.**

EJA917	THIRD PARTY RECOVERY INDIVIDUAL UPDATE						FORM ID		
WKR	CTY	DIST	JULIAN	LAST UPDATED	POLICY ADDED				
KTB	92	EIS	20030203	02032003	01312001				
POLICY NUMBER		INS COMP CD	INS TYPE CD	POL EFF DATE	POL TERM DATE				
ABCD		XYZ	00	01012000					
POLICY HOLDERS NAME			GRP POLICY	GROUP POLICY NAME					
DONNA	SMITH		RX242	CROSS POULTRY					
IS POLICY HOLDER THE NON-CUSTODIAL PARENT?				N					
GROUP ADDRESS				CITY	ST	ZIP			
123 ROCK QUARRY RD				RALEIGH	NC	27610			
INDIVIDUAL ID		INDIVIDUAL NAME			REL				
11111111Q		CHARLES SMITH			C				
DEL	BEGIN	END	DEL	BEGIN	END	DEL	BEGIN	END	
	01012000								
ADD									
SELECTION		KEY	11111111Q						
			PF2 - INQ MENU	PF5 - REFRESH	PF8 - NEXT POL FOR ID				

1. EIS displays the first policy for the individual, including all Begin and End Dates for this individual on this policy. Scroll forward (PF8) until the correct policy displays.

**Confirm correct insurance policy number, insurance company code and insurance type code before updating.**

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**IV. INDIVIDUAL UPDATE (cont'd)**

2. Enter or update data. Always enter your worker number, county number and district number. Press Enter. Always check data before pressing Enter to update. When you press Enter to update individual data, EIS displays the data that will update EIS. Always check data before pressing Enter to update. If data is correct, press Enter again to update EIS.

If data is not as you intended, press PF3 to exit without updating. Key the action again.

3. If there are errors, EIS displays error messages at the bottom of the screen, one at a time. Correct each error and press Enter to update.
4. Press PF3 to exit without updating.

**C. Non-Custodial Parent Indicator**

The TU screen displays a question, IS POL HOLDER THE NON-CUSTODIAL PARENT? (NCP indicator) for each policy for the individual. EIS transmits NCP data to the claims processor for reporting purposes.

If you need to change the NCP indicator,

1. and the insurance policy holder is the non-custodial parent (NCP) or his/her spouse, enter Y to the right of the question.
2. and the insurance policy holder is NOT the non-custodial parent (NCP) or his/her spouse, enter N to the right of the question.

**D. Function keys and online messages display at the bottom of the screen.**

Use the following function keys to enter individual updates.

**ENTER** Press ENTER when you have keyed your data and are ready to update EIS. EIS edits the screen for errors and displays them one at a time.

**PF2** Press PF2 to return to the EIS INQUIRY MENU.

**PF3** Press PF3 to exit without updating.

**PF5** Press PF5 to clear the screen before you press ENTER to update. EIS erases the data you entered and displays the original screen.

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**IV. INDIVIDUAL UPDATE (cont'd)**

Press PF5 after you update to display the Individual Update screen for this ID again.

**PF8** Press PF8 to display the next policy for the individual.

**E. Close an Open Coverage Period**

1. Key an End Date to the right of the Begin Date for the open coverage period in the END column.
2. Press Enter to update. EIS displays the screen again. Always check data before pressing Enter to update.
3. Press Enter to update.

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CLOSE INDIVIDUAL TPR ONLY IF THE INSURANCE COVERAGE TERMINATES. DO NOT CLOSE TPR JUST BECAUSE MEDICAID TERMINATES. DO NOT TERMINATE TPR IN EIS UNLESS TPR ACTUALLY TERMINATES.

**F. Add a New Coverage Period**

1. Key the new Begin Date and End Date (if appropriate) at the bottom of the screen to the right of ADD.
2. Press Enter to update. EIS displays the screen again to allow you to confirm the data. Always check data before pressing Enter to update.
3. Press Enter to update.

If there has been no break in insurance coverage, do not add a new coverage period. Space out the End Date in the appropriate coverage period.

**G. Reopen Coverage**

1. Space out the End Date for the appropriate coverage period.
2. Press Enter to update. EIS displays the screen again. Always check data before pressing Enter to update.
3. Press Enter to update.

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**IV. INDIVIDUAL UPDATE (cont'd)**

**H. Change a Begin or End Date**

1. Key over it.
2. Press Enter to update. EIS displays the screen again. Always check data before pressing Enter to update.
3. Press Enter to update.

**I. Delete a Coverage Period**

1. Enter X in the DEL column to the left of the coverage period you wish to delete.
2. Press Enter to update. EIS displays the screen again. Always check data before pressing Enter to update.
3. Press Enter to update.

**J. Make Changes to Additional Policies for the Individual**

Press PF8. EIS displays each additional policy for this individual.

**V. THIRD PARTY INSURANCE REPORTING FOR NCHC AND BCM**

Two reports are generated based on third party resource information that is keyed into EIS by the vendor, TPR, and county workers on the TA Screens and TU Screens.

The report DHREHC NCHC/BCCM TPR COUNTY Report is run each Friday evening and is available the first working day of each week. The county must review the weekly report to ensure that appropriate action is taken on the third party resource information.

The report DHREHC NCHC/BCCM TPR STATE Report is run on the last working day of the month, and includes information from the weekly county reports. MPR's will use the State report to ensure appropriate action is taken by county workers.

**A. County Responsibility for the NCPTR County Report**

The title of the weekly report is DHREHC NCHC/BCCM TPR COUNTY REP and is based on the third party resource information that is keyed into TPR Screens.

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**V. THIRD PARTY INSURANCE REPORTING FOR NCHC AND BCCM (cont'd)**

1. Review the County Report. The report is sorted by county, EIS District number, and by who keyed the insurance. If the county keyed the insurance, no further review of that entry is necessary.
2. The county must determine if the non-county entries on the report are valid or invalid/non-applicable third party resources.
  - a. If the insurance reported is valid, the county must evaluate for all other Medicaid categories. If ineligible, start the process to terminate the BCCM or NCHC case. See [MA-3250](#), Breast and Cervical Cancer Medicaid or [MA-3255](#) NC Health Choice.
  - b. If the insurance reported is verified invalid/non-applicable:
    - (1) Terminate the insurance on the TA Screen/TU Screen.
      - (a) If the insurance has ended, put the end date on TPR.
      - (b) If the recipient never had the insurance, terminate the insurance in TPR.
    - (2) For all invalid/non-applicable insurance complete the [DMA-5055](#) entering information on the program affected, the recipient, the insurance, the reason not valid or non-applicable, and the county/worker. Fax the form, with attached verification, to Third Party Recovery Attn: Program Integrity Contract Administrator at (919) 715-4725. This information is needed by TPR to block further transmission of invalid insurance information.

**B. NCXPTR State Report**

The title of the report for state use is DHREHC NCHC/BCCM TPR STATE REP. This report runs on the last working day of the month, and is compiled from information on the weekly county reports. MPRs use this report to monitor the activity taken on the weekly county reports.

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GLOSSARY OF TERMS

TERM	DEFINITION	FIELD NAME CODE
BEGIN	The date the insured individual's coverage begins on a specific policy.	BEGIN
COVERAGE PERIOD	A period of time an individual is covered by insurance.	BEGIN DATE END DATE
LAST UPDATED	The date the policy/individual was last updated, in MMDDCCYY.	LAST UPDATED
POLICY ADDED	The date the insurance policy was first entered in EIS.	POLICY ADDED
END	The date the insured individual's coverage ends on a specific policy.	END
GROUP ADDRESS	The mailing address of the group the insurance covers.	GROUP ADDRESS
GROUP NAME	The name of the group the insurance covers, usually an employer.	GROUP POLICY NAME
GROUP POLICY NUMBER	The number identifying the group the insurance covers, usually an employer.	GRP POLICY
INDIVIDUAL ID	The EIS Individual ID of the person who is covered by the insurance, the insured.	INDIVIDUAL
INSURANCE COMPANY CODE	The 3-digit code EIS uses to identify the insurance company.	INS COMP CD
INSURANCE POLICY NUMBER	The insurance policy/certificate number. If the insurance is Group Insurance, the insurance policy/certificate number is the policy holder's specific certificate number.	POLICY NUMBER
INSURANCE TYPE CODE	The 2-digit code EIS uses to identify the type of insurance coverage.	INS TYPE CD
INSURED	The person covered by the insurance.	
JULIAN	The date the policy/individual was last updated in EIS, in CCYYDDD format.	JULIAN
POLICY EFFECTIVE DATE	The earliest date the insurance policy was effective. EIS displays this date based on the earliest individual begin date.	POL EFF DATE
POLICY END OR TERM DATE	The date the insurance policy ended. EIS displays this date based on the latest individual end date.	POL TERM DATE
POLICY HOLDER NON-CUSTODIAL PARENT	Is the policy holder the non-custodial parent or his/her spouse?	POL HOLDER NON-CUSTODIAL PARENT?
POLICY HOLDER'S NAME	The name of the person who owns the insurance.	POLICY HOLDERS NAME
RELATIONSHIP	The relationship of the insured to the policy holder.	REL

Figure 1

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**INSURANCE TYPE CODES**

Use the following list to determine the appropriate code.  
 See below for a description of each type of coverage.

- 00 - Major Medical
- 01 - Basic Hospital/Surgical
- 02 - Basic Hospital
- 03 - Dental Only
- 04 - Cancer Only
- 05 - Accident (including school accident insurance)
- 06 - Indemnity
- 07 - Nursing Home
- 08 - Medicare Supplement
- 10 - Major Medical and Dental
- 11 - Major Medical and Nursing Home
- 12 - Intensive Care Only
- 13 - Hospital Outpatient
- 14 - Physician Only
- 15 - Heart Attack Only
- 16 - Prescription Drugs
- 17 - Vision Care Only

TYPE CODE	INSURANCE TYPE	DESCRIPTION
00	Major Medical, including private HMOs	<p>The Major Medical insurance policy provides comprehensive medical coverage. In most cases, it is a group insurance policy through an employer. The insurance policy usually pays for in-patient and out-patient care, doctors, hospital and office visits, and drugs, at the minimum. This policy may have a deductible or co-pay. The amount of the deductible varies from policy to policy. Use code 00 for TRICARE (CHAMPUS/CHAMP-VA).</p> <p><b>NOTE: If the policy is both major medical and dental coverage, use code 10.</b></p> <p><b>NOTE: If the policy is both major medical and nursing home coverage, use code 11.</b></p>
01	Basic Hospital/Surgical	<p>The Basic Hospital/Surgical insurance policy provides in-patient hospital care. The policy provides coverage for the surgeon's bill based on a schedule attached to the policy. The amount of coverage is usually stated as a daily amount for room and board.</p> <p>In addition, it usually pays on the ancillary in-patient hospital charges such as drugs, labs, x-rays, etc. The surgical coverage is usually stated on the insurance policy as a surgical limit.</p>

**Figure 2**

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TYPE CODE	INSURANCE TYPE	DESCRIPTION
02	Basic Hospital Insurance	The Basic Hospital insurance policy provides coverage for in-patient hospital care. The amount of coverage is usually stated as a daily amount for room and board. It also pays for ancillary charges such as drugs, labs, x-rays, etc. In most cases, it limits the number of days paid during any one benefit period.
03	Dental	The Dental insurance policy provides coverage for dental care only. There is usually a deductible and preset limits on the amount paid toward the cost of braces, dentures, etc. Dental insurance may be written as a separate policy <u>or</u> may be part of a Major Medical policy.  Use code 10 if the policy is both Major Medical and Dental.
04	Cancer	The Cancer Insurance policy provides coverage for cancer treatment.
05	Accident Insurance (including School Accident Insurance)	The Accident insurance policy provides coverage for specific occurrences. The medical coverage offered pays only for medical expenses related to the accident(s) specified in the policy.  Use code 05 for school accident policies. These are comprehensive group accident policies.
06	Indemnity Policies	The Indemnity insurance policy provides a specific dollar amount per day for an in-patient hospital stay. The indemnity policy is a hospital cost reimbursement policy and is treated as a third party resource. For example, payment is dependent upon hospitalization.
07	Nursing Home Insurance	The Nursing Home insurance policy provides for Skilled Nursing Home care.  Use code 11 if the policy is a Major Medical and Nursing Home policy.

Figure 2 (CONT'D)

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TYPE CODE	INSURANCE TYPE	DESCRIPTION
08	Medicare Supplement	<p>The Medicare Supplement insurance policy may pay the deductible and coinsurance for Medicare covered services. It may also pay for other charges (for example, prescription drugs, long term care, skilled nursing, etc.).</p> <p>Do not code Medicare Supplement policies as Major Medical. If the policy pays for prescriptions, enter the prescription policy separately, using code 16.</p> <p>NOTE: If the policy pays for long-term care skilled nursing, enter the long-term care portion as code 07. .</p>
10	Major Medical and Dental Insurance	<p>The Major Medical and Dental insurance policy provides comprehensive medical coverage and dental coverage. In most cases, it is a group insurance policy through an employer.</p>
11	Major Medical and Nursing Home Insurance	<p>The Major Medical and Nursing Home policy provides comprehensive medical coverage and nursing home coverage. In most cases, it is a group insurance policy through an employer.</p>
12	Intensive Care Insurance	<p>The Intensive Care insurance policy provides coverage only if the patient is confined in an Intensive Care Unit, and nothing else.</p>
13	Hospital Outpatient Only Insurance	<p>The Outpatient Only insurance policy provides coverage only if the patient is seen at a hospital as an outpatient and not admitted to the hospital.</p>
14	Physician Only Insurance	<p>The Physician Only insurance policy provides coverage if the patient is seen by a physician in the physician's office.</p>
15	Heart Attack Insurance	<p>The Heart Attack only insurance policy provides coverage only if the diagnosis of the patient is heart attack and nothing else.</p>
16	Prescription Drug Insurance	<p>Provides coverage for all or a portion of prescription drug charges. In most cases it is a group policy through an employer when major medical and drug benefits are administered by separate administrators. Enter both policies.</p> <p>NOTE: Pharmacy Benefit Managers (PBM's) have become a prominent part of the insurance field. It is important that these be entered with code 16.</p>
17	Vision Care Insurance	<p>The Vision Care only insurance policy provides coverage for vision care.</p>

Figure 2 (CONT'D)

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 THIRD PARTY HEALTH AND ACCIDENT RESOURCES INFORMATION (DMA-2041)  
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**REISSUED 02/01/11 - CHANGE NO. 03-11**

**CHECK ONE to select action.**

- TA**-Add policy (Must include at least one individual.), add individual to a policy, update policy, delete policy.
- TU**-Update individual coverage.

WKR	CTY	DIST	DELETE POLICY	
			<input type="checkbox"/>	
POLICY NUMBER	INS COMP CD	INS TYPE CD		
POLICY HOLDERS NAME		GRP POLICY	GROUP POLICY NAME	
GROUP ADDRESS		CITY	STATE	ZIP
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
INDIVIDUAL ID (NAME FOR VERIFICATION ONLY)	REL	BEGIN	END	POL HOLDER NON-CUSTODIAL PARENT?
				<input type="checkbox"/> Y <input type="checkbox"/> N
<b>For filing purposes:</b>				
<b>CASEHEAD NAME</b>	<b>EIS CASE ID</b>	<b>CO CASE</b>	<b>WORKER</b>	<b>DISTRICT</b>

DMA-2041 (04/03)