

Special Needs, IAS,HSF,EFCP Quick Reference Chart
See Appropriate Manual Sections for Eligibility Criteria

	MAF “N” SPECIAL NEEDS ADOPTION MA-3230 V.	IAS MA-3230 VI	HSF MA-3230 VII	MAF/MIC MA-3230 VIII	EFCP Expanded Foster Care Program MA-3230 X
Who is Covered?	<ul style="list-style-type: none"> Children who were H-SF upon adoption, who are IV-B, or receiving State Adoption Assistance Children who did not qualify for IV-E status Children whose adoptions are final <p>“WITH SPECIAL NEEDS STATUS”</p>	<ul style="list-style-type: none"> TITLE IV-E adoption assistance TITLE IV-E foster care Maintenance payments made 	<ul style="list-style-type: none"> Children who receive: TEA,SFHF Be ineligible for IV-E foster care Title IV-E in non-reimbursable Foster Care placement DSS custody or placement responsibility M-AF Categorically needy guidelines counting only the child’s income/resources If ineligible evaluate for MIC/NCHC 	<ul style="list-style-type: none"> Children in private non-profit Adoption Agencies and Child Caring Facilities or publically operated group homes for whom the County does not have any responsibility. Foster children & Adoptive children ineligible for IAS & HSF w/o deductible. 	<ul style="list-style-type: none"> Children who age out of Foster care
Eligibility Requirements	<ul style="list-style-type: none"> Under age 18 Special Needs designation by social worker Meets MAF-N requirements counting only child’s income/resources & not the adoptive parents 	<ul style="list-style-type: none"> Under age18 IV-E status can be with NC or another state. Residence in NC. Social worker determines funding source. Obtain IV-E verification from responsible state if other than NC 	<ul style="list-style-type: none"> Foster children under age 18 Meets financial requirements for MAF-C, counting the child’s income/resource Effective the month DSS becomes responsible for child 	<ul style="list-style-type: none"> Meet MIC/MAF eligibility criteria Approve in category that offers the greatest benefit for the child. 	<ul style="list-style-type: none"> Meet general MA requirements. In foster care on 18th birthday. Current age 18,19,20 Verify Foster Care status. Ineligible for full Medicaid in any other category
Forms	<ul style="list-style-type: none"> DMA 5063 signed by adoptive parent/rep DSS 5095 provided by adoption assistance worker 	<ul style="list-style-type: none"> DMA 5012/5013 For Title IV-E Adoption Assistance DMA 5120/5120A for Title IV-E Foster Care 	<ul style="list-style-type: none"> DMA 5120 signed by the Director’s designee on date of completion. Copy of document giving DSS custody -placement responsibility. DMA-5120A at 6/12 mo redetermination 	<ul style="list-style-type: none"> DMA 5063 signed by adoptive parent/rep During adoption placement, prospective adoptive parents must apply 	<ul style="list-style-type: none"> DMA 5063

PROGRAM	MAF “N” SPECIAL NEEDS ADOPTION MA-3230 V	IAS MA-3230 VI	HSF MA-3230 VII	MAF/MIC MA-3230 VIII	EFCP Expanded Foster Care Program MA-3230 X
Budgeting	<ul style="list-style-type: none"> • M-AF Categorically needy guidelines counting only the child’s income/resources. • If ineligible evaluate for all other programs counting parental income/resources. 	N/A	<ul style="list-style-type: none"> • Private living MA 3305 • Long term care MA 3325 • Income/reserve exceeds limit, evaluate further • Determine retro eligibility according to child’s situation at the time of retro need. • Budget medically needy if ineligible for other programs 	<ul style="list-style-type: none"> • MAF/MIC guidelines. During adoptive placement, prospective parent income does not apply. Upon final order of adoption, evaluate based on parental income • Child Caring Facility placement less than 12 mo – parental income applies. • Placement exceeds 12 mo – parental income does not apply 	N/A
Certification Period	<ul style="list-style-type: none"> • 6 mo. • DMA 5063 not required at redetermination • Verify with adopted parents & adoption worker every 12 mo. that adoption agreement has not terminated & if any changes in third party insurance & Document case record. • Child determined eligible under special needs remains eligible as long as adoption assistance remains in effect 	Remains eligible as long as Title IV-E	<ul style="list-style-type: none"> • EIS does not allow 12 mo c.p. • authorize 6 mo. and at end authorize additional 6 mo without completing a redetermination, unless medically needy • Complete redetermination every 12 mo. for categorically needy 	<ul style="list-style-type: none"> • 6 mo. MAF • 12 mo. MIC 	<ul style="list-style-type: none"> • Complete review every 12 mo.